

FUNCTION AND STRUCTURE OF EBSO

Established in 1954, the Aegean Region Chamber of Industry is the first and the only regional chamber and is active in 64 different industrial branches with over 4.500 active members. Being one of the first industrial organizations after the Turkish Republic's foundation was the pioneer Chamber to initiate University-Industry collaboration, in the establishment of the first Techno Park in Turkey, as well as in the creation of organized industrial zones. In 1995, EBSO was the first among the equivalent organizations in Turkey and in Europe to receive the ISO 9000 Quality Management System Certificate, the "A" Level Internationally Accredited Chamber Certificate, TS 10002 Customer Satisfaction Management System Certificate, ISO 27001 Information Security Management System Certificate. It receives the Kalber (Turkish Quality Association) Aegean Region Quality Achievement Award in Public Sector, also Akdeniz University National Environmental Service Award and received the "Competence in Excellence 4 Star Certificate in Kalder & TUSIAD 21st Quality Congress. Additionally, Aegean Region Chamber of Industry won the Kalder-Quality Perfection Award of Aegean Region in June 2014. And after that the Chamber also won the Kalder-Quality Perfection Award of Turkey in November 2014.

Our Mission
With a perfectionist perceptiveness, enriching our members by providing services in relevance to certification, custody, education, information, research and trade developing. Contributing to sustainability of industry by synergizing with our stakeholders.

Our Vision
Becoming the first solution partner to the industrial sector in producing and branding according to globally expected scale and to be the pioneer Chamber of Industry in Turkey.

Our Strategic Aim
With total cooperation perception, producing reformist and national scale services for our members that can be referenced.

The priority missions of our Chamber are:

- To spend efforts for the development of industries in the line with national interests,
- To engage in research and gather statistical information concerning national industries,
- To collect data, documentation and news about national industries and to share these with its members by means of publications and conferences,
- To prepare capacity reports and other expertise-based reports needed by its members,
- To assess wastages and losses and to publish investigate reports, to prepare and endorse various necessary legal forms for members engaged in exportation,
- To support and supply all training needs of its members,
- To initiate and support the establishment of new Organized Industrial Zones,
- To collaborate with International Unions of Chamber and national Chambers,
- To initiate and assist the establishment of information hubs and internet organizations.

The decision body of our Chamber is the Assembly. It is composed of 130 members elected from each of 64 different industrial sectors for a four-year period. The Assembly is headed by a Chairman and a Deputy Chairman elected from its own body. It meets every month regularly. The executive body is consisted of 11 Board of Directors including a Chairman for 4 year term period and a Secretary General. It is presided over by a Chairman and two Deputy Chairmen. It meets once a week on a regular basis. In addition to the Professional Committees, both the Assembly and the Board of Directors set up to temporary and permanent specialized commissions of working groups to maintain the effective services of the Chamber.

The Chamber has close relations with the other professional chambers, associations and unions. Our Chamber participates in the elections of "The Union of Chambers and Commodity Exchanges of Turkey" (TOBB), which is the highest union of the chambers in Turkey and cooperates in the activities and services conducted and performed by the Union.

Aegean Exporters Unions
Atatürk Cad. No:382 35220 Alsancak - İZMİR
Phone: 0090 232 488 60 00 Fax: 0090 232 488 61 00
Web: www.egebirlig.org.tr E-mail: eib@egibirlik.org.tr

İzmir Chamber Of Commerce
Atatürk Cad. No:126 35210 Pasaport - İZMİR
Phone: 0090 232 444 92 92 Fax: 0090 232 498 46 98
Web: www.izto.org.tr E-mail: info@izto.org.tr

İzmir Chamber Of Maritime
Cumhuriyet Bulv. Muzaffer Bey İş Hanı No:88 K:1-5-6 35210 Pasaport - İZMİR
Phone: 0090 232 425 72 15 Fax: 0090 232 441 87 96
Web: www.dtoizmir.org.tr E-mail: izmir@denizticaretodasi.org.tr

İzmir Commodity Exchange
Gazi Bulv. No:2 Konak - İZMİR
Phone: 0090 232 425 13 70 Fax: 0090 232 484 29 54
Web: www.itb.org.tr E-mail: info@itb.org.tr

ORGANIZED INDUSTRIAL ZONES IN İZMİR

Aliağa Organized Industrial Zone
İzmir-Çanakkale E87 Karayolu 67.Km Aliağa - İZMİR
Phone: 0090 232 621 50 50 Fax: 0090 232 621 50 60
Web: www.alosbi.org.tr E-mail: info@alosbi.org.tr

Bergama Organized Industrial Zone
Ertuğrul Mah. Özel İdare İş Merkezi K:3 D:308 35700 Bergama - İZMİR
Phone: 0090 232 631 50 05 Fax: 0090 232 632 56 46
Web: www.bosbi.org.tr E-mail: bosbi@bosbi.org.tr

İzmir Atatürk Organized Industrial Zone
Mustafa Kemal Atatürk Bulv. No:42 35620 Çiğli - İZMİR
Phone: 0090 232 376 71 76 Fax: 0090 232 376 71 00
Web: www.iaosb.org.tr E-mail: iaosb@iaosb.org.tr

İzmir Kemalpaşa Reformed Organized Industrial Zone
Gazi Bulv. No:15 KOSBİ Kemalpaşa - İZMİR
Phone: 0090 232 877 22 36 Fax: 0090 232 877 12 99
Web: www.kosbi.org.tr E-mail: info@kosbi.org.tr

İzmir Pancar Organized Industrial Zone
Fevzi Çakmak Mah. Bekir Saydam Cad. No:65 Pancar Torbalı - İZMİR
Phone: 0090 232 864 22 80-88 Fax: 0090 232 864 17 22
Web: www.iposb.com.tr E-mail: iposb@iposb.org.tr

Menemen Plastik Organized Industrial Zone
Atatürk Mah. 1521 Sok. No:14 Menemen - İZMİR
Phone: 0090 232 832 30 91-92 Fax: 0090 232 832 12 91
E-mail: impiosb@impiosb.org.tr

Ödemiş Organized Industrial Zone
Ödemiş Belediye Başkanlığı Hizmet Binası Zafer Mah. Atatürk Cad.(Birgi Yolu) No:143 Ödemiş - İZMİR
Phone: 0090 232 544 90 97 Fax: 0090 232 545 12 69

Tire Organized Industrial Zone
İbni Melek OSB TOSBİ Yol 1. Sok No:17 Tire - İZMİR
Phone: 0090 232 513 50 10 Fax: 0090 232 513 50 11
Web: www.tosbi.org.tr E-mail: info@tosbi.org.tr

Torbalı Organized Industrial Zone
501 Sok. No:4 (Yeniköy Ahmetli Köyü Yolu Üzeri) Torbalı - İZMİR
Phone: 0090 232 446 56 08 Fax: 0090 232 446 38 33
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FREE ZONES IN İZMİR

ESBAŞ Aegean Free Zone
Ege Serbest Bölgesi 35410 Gaziemir - İZMİR
Phone: 0090 232 251 38 51 Fax: 0090 232 251 48 07
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İZBAŞ Free Zone
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INTERNATIONAL SUCCESSES OF İZMİR

- İzmir was at 60th place in Global Metro Monitor that made by Brookings Institution amid 200 metropolitan economies in 2000-2001 period. However, by improving its strenght, it ascended to 2nd place in 2013-2014 period. By this İzmir has left Istanbul and Ankara behind.
- Chinese investors elected İzmir one of the most appropriate city in world to invest.
- İzmir has been cities of fairs and congresses for 83 years and today host the biggest fairs of world. The MARBLE International Natural Stone & Technology Fair takes place in the top 3 fair of all around the world and the İzmir International Fair (opens at the end of August every year) are the prides of İzmir.
- Aziz KOCAOĞLU, the mayor of Metropolitan İzmir, is awarded by City Mayors Foundation in London as one of the first ten "World Mayors".
- Fitch Ratings, the global rating agency, has rated the Metropolitan Municipality of İzmir's (İzmir) Long-term foreign and local currency Issuer Default Ratings (IDRs) at "BBB-". Besides The National Long-term Rating has been rated at "AA+ ". The ratings of İzmir reflect its strong operating margins, wealthy economy and expected reduction in liabilities.

SOME EXAMPLES OF INTERNATIONAL ORGANIZATIONS



STATISTICS FOR İZMİR 2014



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İZMİR

With its crucial geographical location, transportation facilities, sound infrastructure and its highly skilled workforce, Izmir is one of the major trade and industry centers of Turkey.

Izmir is located in the west part of Turkey and covers an area of 12.012 km

Izmir is the third largest metropolitan of Turkey with a population of over 4,1 million as of 2014.

In addition to highly developed agricultural industry, the sectors of textile, automotive, tobacco, machinery, iron and steel, petro-chemicals, electronics and cement, leather, plastics, construction and food production come to the fore. Besides these current developed industries, Izmir has a big potential for many new industries. Key sectors specified by İZKA (Izmir Development Agency) are Information and Communications Technology, Biomedicals, Industrial Machinery (Cooling and air-conditioning), Food and Beverage, Chemicals, Textile, Renewable Energy and Green Technologies.

The number of foreign firms have reached 2,110 firms as at the end of 2014. Some of them are Philips, Hugo Boss, JTI, Delphi, Tüpraş, Akzo Nobel, General Motors Company, Coca Cola, Dr. Oetker, HMT Tank Inc., Cummins, Fokker Elmo, Eldor...

Izmir Alsancak Port, the biggest container port of Turkey, also gives service to cruise tourism for years. About 136 ships and 330.982 passengers have visited Izmir in 2014. Izmir owns many places and facilities for health tourism. And has the magnificent and beautiful sea shores with blue flag conditions and perfect natural beauties. Besides industry, Izmir is also the magnet of the Region in terms of tourism, trade and education. Izmir, which has been the cradle for many civilizations and the home for invaluable cultural heritages is getting closer to its aim of being the city of fairs and congresses.

While Izmir is a city of agriculture, industry and tourism, it's also a city of fairs and congresses. Some of the International Fairs of Izmir are: The MARBLE International Natural Stone & Technology Fair, If Wedding Fashion Izmir, Wedding Dresses, Suits and Evening Gowns Fair, İPAF Izmir International Plastic & Packaging Technology Fair, ANIMALXPO International Livestock Technologies And Dairy Industry Exhibition, FUTURE FISH EURASIA International Fair for Fish Imports/Exports, Processing, Aquaculture and Fisheries, AGROEXPO EURASIA International Agriculture Greenhouse and Livestock Exhibition, TURKEYBUILD International Construction Fair, 3T Izmir International Metal Working, Mould and Automation Technologies Fair, TRAVEL TURKEY IZMIR Trade Fair & Conference for Tourism.

WHY İZMİR?

- 1,5 billion people in Central Asia, Northern Africa, the Middle East and Europe are accessed with developed airline connection network at only 3 hours flying distance.
- A city that offers 300 days of sunshine, a moderate climate and one of the modernest city of Turkey with it's colorful social life.
- Better life conditions with %20-25 less wages than Istanbul
- A province that enjoys young human resources with good training, where one can easily employ high qualified labor, foremen, engineers and managers
- Ample availability of alternative and renewable energy resources
- Existence of organized industrial zones with state of the art infrastructures such as energy power stations, liquid reservoirs and natural gas availability.
- 13 Organized Industrial Zones, 2 Free Zones, Technical Development Zones and 9 universities
- With 28 sectoral fairs, 4,500 firms investing in 64 different industrial sectors, ranking second after Istanbul as the biggest industrial city of Turkey.
- Easy to get the permissions and authorization for investments with the support that is extended by Izmir Development Agency

EXPORTS BY MAJOR CHAPTERS (1.000 \$)

	İZMİR		TURKEY	
	2013	2014	2013	2014
Knitted and crocheted goods and articles thereof	848.932	897.966	9.244.940	10.034.391
Boilers, machineries and mechanical appliances, parts thereof	807.285	850.656	12.989.247	13.599.014
Tobacco and metarials instead of tobacco	639.299	788.457	904.504	1.072.118
Edible fruits and nuts, peel of melons or citrus fruits	596.030	664.476	3.968.972	4.330.880
Vehicles other than railway or tramway rolling-stock, parts thereof	538.690	620.631	17.000.250	18.065.263
Iron and steel	682.770	592.543	9.918.794	9.260.602
Plastic and articles thereof	518.209	528.174	5.608.724	6.099.728
Non knitted and crocheted goods and articles thereof	381.671	386.893	5.714.199	6.235.161
Electrical machinery and equipment, parts thereof	283.530	334.400	9.544.253	9.698.275
Paper and paperboard, articles of paper pulp of paper or of paperboard	240.635	298.298	1.140.573	1.204.374
Articles of iron and steel	237.510	277.014	6.148.046	6.363.861
Organic chemicals	331.653	371.105	598.460	534.080
Salt, sulphur, earths and stones, plastering materials, lime and cement	258.556	254.683	2.746.094	2.552.386
Mineral fuels, minerals oils and product of their distillation	493.501	249.351	6.724.654	6.126.953
Old clothing and other textile articles, rags	204.162	219.065	2.191.131	2.230.093
Preparations of vegetables, fruits or other parts of plants	155.709	169.357	1.800.527	2.091.313
Fish, crustaceans and molluscs	129.540	63.011	520.981	630.326
Animals and vegetable fats and oils and their cleavage products	295.121	132.232	1.402.820	1.177.620
Furniture	117.217	122.972	2.830.674	2.971.872
Articles of stone, of plaster, of cement, of asbestos of mica	117.926	116.994	1.378.181	1.430.729

IMPORTS BY MAJOR CHAPTERS (1.000 \$)

	İZMİR		TURKEY	
	2013	2014	2013	2014
Mineral fuels, minerals oils and product of their distillation	1.584.446	1.251.952	55.917.155	54.906.087
Boilers, machineries and mechanical appliances, parts thereof	965.584	882.733	30.156.654	28.103.793
Plastic and articles thereof	733.303	777.763	13.881.017	14.150.702
Iron and steel	799.119	753.998	18.690.888	17.606.032
Vehicles other than railway or tramway rolling-stock, parts thereof	963.799	688.908	16.808.266	15.735.932
Organic chemicals	433.579	496.650	5.314.064	5.832.864
Paper and paperboard, articles of paper pulp of paper or of paperboard	408.035	434.987	3.091.817	3.170.705
Tobacco and metarials instead of tobacco	347.030	386.893	505.924	563.680
Oil seeds and oleaginous fruit, industrial plants, straw and fodder	181.182	372.650	1.665.017	2.261.845
Animals and vegetable fats and oils and their cleavage products	342.001	345.778	1.810.245	2.133.548
Electrical machinery and equipment, parts thereof	402.000	261.857	17.758.748	17.950.245
Residues and waste from the food industries, prepared animal fodder	262.999	234.464	1.574.808	1.329.366
Optical, photographic, cinematographic, measuring checking, precision Aluminium and articles thereof	219.354	232.359	4.558.523	4.878.468
Aluminium and articles thereof	201.605	209.157	3.236.691	3.499.977
Miscellaneous chemical products	206.298	208.489	2.123.678	2.276.115
Tanning and dyeing extracts, fillers and stoppings , inks	189.094	199.534	1.965.998	2.122.896
Ships, boats and floating structures	224.053	168.232	898.296	452.659
Articles of iron and steel	160.218	138.003	2.757.735	2.617.496
Cotton, cotton yarn and cotton textiles	120.652	125.829	2.989.181	3.022.047
Railway and tramway locomotives, rolling-stock and parts thereof	3.430	95.941	583.972	607.790

CHAPTERS

	İZMİR		TURKEY	
	2013	2014	2013	2014
Germany	1.092.582	1.205.492	13.702.577	15.156.028
USA	724.295	716.849	5.640.247	6.345.064
United Kingdom	571.253	664.434	8.785.124	9.914.028
Italy	421.201	488.674	6.718.355	7.144.642
Spain	465.272	418.631	4.334.196	4.763.140
Netherlands	420.173	399.049	3.538.043	3.460.303
France	343.516	358.849	6.376.704	6.466.708
Russia	324.874	335.149	6.964.209	5.945.713
Belgium	203.283	235.085	2.573.804	2.940.313
Iraq	284.926	232.938	11.948.905	10.896.203
Yemen	182.548	207.729	605.214	647.662
Iran	173.716	192.713	4.192.511	3.888.292
Israel	181.313	191.600	2.649.663	2.950.253
China	236.947	179.182	3.600.865	2.861.986
Saudi Arabia	211.575	156.212	3.191.482	3.048.131
Romania	124.767	143.937	2.616.313	3.008.858
Denmark	123.949	130.836	1.005.180	1.077.285
Poland	92.377	126.162	2.058.857	2.402.762
Egypt	107.963	115.171	3.200.362	3.300.940
Tunisia	59.743	103.986	892.157	915.092

EXPORTS BY MAJOR COUNTRIES (1.000 \$)

	İZMİR		TURKEY	
	2013	2014	2013	2014
Germany	1.092.582	1.205.492	13.702.577	15.156.028
USA	724.295	716.849	5.640.247	6.345.064
United Kingdom	571.253	664.434	8.785.124	9.914.028
Italy	421.201	488.674	6.718.355	7.144.642
Spain	465.272	418.631	4.334.196	4.763.140
Netherlands	420.173	399.049	3.538.043	3.460.303
France	343.516	358.849	6.376.704	6.466.708
Russia	324.874	335.149	6.964.209	5.945.713
Belgium	203.283	235.085	2.573.804	2.940.313
Iraq	284.926	232.938	11.948.905	10.896.203
Yemen	182.548	207.729	605.214	647.662
Iran	173.716	192.713	4.192.511	3.888.292
Israel	181.313	191.600	2.649.663	2.950.253
China	236.947	179.182	3.600.865	2.861.986
Saudi Arabia	211.575	156.212	3.191.482	3.048.131
Romania	124.767	143.937	2.616.313	3.008.858
Denmark	123.949	130.836	1.005.180	1.077.285
Poland	92.377	126.162	2.058.857	2.402.762
Egypt	107.963	115.171	3.200.362	3.300.940
Tunisia	59.743	103.986	892.157	915.092

COUNTRIES

	İZMİR		TURKEY	
	2013	2014	2013	2014
Russia	1.208.499	1.147.552	25.064.214	25.293.392
Germany	1.080.815	1.013.666	24.182.422	22.369.253
China	971.339	881.136	24.685.885	24.918.238
Italy	557.195	620.536	12.884.864	12.055.916
USA	620.596	618.362	12.596.170	12.727.481
Spain	403.422	311.976	6.417.719	6.075.844
Poland	324.297	283.445	3.184.533	3.082.269
Ukraine	221.486	277.504	4.516.333	4.272.769
Netherlands	242.040	269.968	3.363.585	3.516.607
United Arab Emirates	96.892	254.555	5.384.468	3.253.024
France	197.112	201.471	8.079.840	8.122.565
Indonesia	129.599	183.659	1.989.683	2.043.471
Sweden	148.986	183.597	2.046.400	2.014.861
Bulgaria	257.981	176.735	2.760.303	2.847.482
India	147.613	175.762	6.367.791	6.898.554
Paraguay	94.459	172.496	280.722	360.205
South Korea	221.514	149.609	6.088.318	7.548.311
United Kingdom	155.736	144.219	6.281.414	5.932.179
Brazil	131.428	130.304	1.408.806	1.728.746
Romania	125.434	127.859	3.592.568	3.362.759

IMPORTS BY MAJOR COUNTRIES (1.000 \$)

	İZMİR		TURKEY	
	2013	2014	2013	2014
Russia	1.208.499	1.147.552	25.064.214	25.293.392
Germany	1.080.815	1.013.666	24.182.422	22.369.253
China	971.339	881.136	24.685.885	24.918.238
Italy	557.195	620.536	12.884.864	12.055.916
USA	620.596	618.362	12.596.170	12.727.481
Spain	403.422	311.976	6.417.719	6.075.844
Poland	324.297	283.445	3.184.533	3.082.269
Ukraine	221.486	277.504	4.516.333	4.272.769
Netherlands	242.040	269.968	3.363.585	3.516.607
United Arab Emirates	96.892	254.555	5.384.468	3.253.024
France	197.112	201.471	8.079.840	8.122.565
Indonesia	129.599	183.659	1.989.683	2.043.471
Sweden	148.986	183.597	2.046.400	2.014.861
Bulgaria	257.981	176.735	2.760.303	2.847.482
India	147.613	175.762	6.367.791	6.898.554
Paraguay	94.459	172.496	280.722	360.205
South Korea	221.514	149.609	6.088.318	7.548.311
United Kingdom	155.736	144.219	6.281.414	5.932.179
Brazil	131.428	130.304	1.408.806	1.728.746
Romania	125.434	127.859	3.592.568	3.362.759

EXPORT BY ECONOMIC ACTIVITIES (1.000 \$)

	İZMİR		AEGEAN REGION		TURKEY	
	2013	2014	2013	2014	2013	2014
AGRICULTURE AND FORESTRY	975.571	1.095.112	1.370.906	1.497.459	5.653.323	6.032.695
FISHING	49.900	79.485	150.879	219.442	258.177	346.695
MINING AND QUARRYING	231.031	203.244	486.141	454.050	3.879.449	3.408.970
MANUFACTURING	8.132.933	8.166.902	13.723.850	14.052.708	141.358.199	147.158.080
OTHER BUSINESS ACTIVITIES	94.673	79.265	118.040	96.212	653.490	768.601
TOTAL	9.484.108	9.624.009	15.849.816	16.319.872	151.802.637	157.715.040

IMPORT BY ECONOMIC ACTIVITIES (1.000 \$)

	İZMİR		AEGEAN REGION		TURKEY	
	2013	2014	2013	2014	2013	2014
AGRICULTURE AND FORESTRY	566.539	779.585	814.746	1.105.476	7.718.045	8.587.212
FISHING	1.820	3.695	2.			