

## IZMIR

With its crucial geographical location, transportation facilities, sound infrastructure and its highly skilled workforce, Izmir is one of the major trade and industry centers of Turkey. Izmir is located in the west part of Turkey and has a surface of 12.012 km<sup>2</sup>.

Izmir is the third biggest city of Turkey with its population of 3 million and 739 thousand as of 2007.

It generates 8.9% of the industrial output and 7.5% of the GDP of Turkey.

In addition to highly developed agricultural industry, the sectors of textile, automotive, tobacco, machinery, iron and steel, petro-chemicals, electronics and electronics, construction and food processing are the major sectors of Izmir. Besides these current developed industries, Izmir has a big potential for many new industries. Among many others are: ecological agriculture, IT and software, fish farming, green houses, thermal, solar and wind energy, ship building and ship dismantling.

55% of Turkey's total container-based export is carried out from Izmir's 3 ports. While Izmir Alsancak Port alone generates 22% of Turkey's exports, 5 ports in Istanbul can only generate 15%.

Izmir's total exports in 2007 amount to 3.985 million USD and total imports amount to 6.995 million USD where exports account for 6% and imports 4% of Turkey's aggregate export and import. Besides, Izmir's exports account for 10% of the Aegean region's total exports and 74% of the Region's imports. The share of manufacturing industry in the city's export and import are 68% and 94% respectively.

20 Designated Industry Zones (including the ones in the preliminary stage), 2 Free Zones, the Technology Development Zone and 5 universities in Izmir provide investors a modern infrastructure at reasonable costs.

1,189 foreign firms has been established since 1954 to 2008 in Izmir. Besides industry, Izmir is also the magnet of the Region in terms of tourism, trade and education. Izmir which has been the cradle for many civilizations and the home for invaluable cultural heritages is getting closer to its aim of being the City of Fair and Congresses. Izmir International Fair and Marble Fair, which is one of the most important of its kind, have been two important steps in this way.

### IZMIR EXPORTS BY MAJOR SECTORS (1.000 \$)

SECTORS	2006	2007
Wearing apparel	805.515	954.328
Manufacture of basic metals	564.767	696.092
Food products and beverages	643.041	643.041
Agriculture and farming of animals	664.807	639.536
Motor vehicles and trailers	370.602	504.865
Chemicals and chemical products	457.931	482.576
Manufacture of machinery and equipment	341.260	431.530
Textiles	355.513	412.912
Other non-metallic minerals	239.032	260.065
Rubber and plastic products	173.966	212.286
Manufacture of fabricated metal products (exc machinery)	112.318	142.524
Paper and paper products	62.023	109.265
Electrical machinery and apparatus	82.936	107.826
Other mining and quarrying	57.424	75.719
Furniture	64.030	75.088
Waste and scrap	66.868	69.652
Coke, petroleum products and nuclear fuel	118.125	89.176
Other transport	8.804	54.396
Luggage, saddlery and footwear	44.261	52.790
Medical, precision and optical instruments, watches	27.556	35.433

Source: TSI

### IZMIR IMPORTS BY MAJOR SECTORS (1.000 \$)

SECTORS	2006	2007
Chemicals and chemical products	911.035	1.067.614
Motor vehicles and trailers	735.093	735.093
Manufacture of machinery and equipment	607.553	703.707
Manufacture of basic metals	390.056	480.569
Waste and scrap	242.421	461.323
Paper and paper products	273.651	347.467
Agriculture and farming of animals	256.740	326.157
Electrical machinery and apparatus	196.921	257.067
Food products and beverages	237.860	251.359
Textiles	215.939	226.854
Other transport	69.897	200.387
Rubber and plastic products	143.769	174.925
Medical, precision and optical instruments, watches	122.942	149.371
Luggage, saddlery and footwear	113.142	128.962
Manufacture of fabricated metal products (exc machinery)	123.343	127.879
Other non-metallic minerals	102.076	89.530
Furniture	48.121	62.995
Mining of coal, lignite and peat	36.092	49.216
Wearing apparel	50.143	41.040
Products of wood and cork	30.333	31.954

Source: TSI

### IZMIR EXPORTS BY COUNTRIES (1.000\$)

	2006	2007
ITALY	1.868.104	1.879.316
UNITED KINGDOM	1.405.005	1.794.092
GERMANY	1.389.294	1.656.247
USA	1.364.760	1.292.417
SPAIN	921.769	1.021.997
FRANCE	671.346	782.616
UNITED ARAB EMIRATES	463.826	673.623
NETHERLANDS	531.030	546.856
ISRAEL	419.028	374.263
GREECE	376.829	332.194
ROMANIA	206.387	328.323
S.A.RABIA	117.356	295.592
RUSSIA	185.781	183.135
SWEDEN	167.371	182.950
EGYPT	75.728	171.719
IRAN	122.034	164.497
TUNISIA	69.993	153.894
YEMEN	5.179	139.871
PORTUGAL	132.475	111.968
UKRAINE	82.330	101.268

Source: TSI

### IZMIR IMPORTS BY COUNTRIES (1.000\$)

	2006	2007
RUSSIA	2.241.252	3.400.871
USA	848.432	1.290.075
GERMANY	847.385	1.295.287
ITALY	1.056.414	1.096.005
CHINA	959.620	1.082.542
UNITED KINGDOM	723.974	942.792
FRANCE	411.092	532.714
UKRAINE	421.900	504.530
BELGIUM	314.630	483.876
SOUTH KOREA	332.486	476.253
SPAIN	359.287	430.254
NETHERLANDS	242.154	345.763
ROMANIA	162.053	244.476
JAPAN	332.483	238.259
TAIWAN	285.433	233.660
SWEDEN	197.561	210.006
BRAZIL	167.577	199.646
POLAND	172.288	194.776
INDIA	167.697	190.607
ALGERIA	91.102	179.248

Source: TSI

### EXPORT BY ECONOMIC ACTIVITIES

Million USD	IZMIR	AEGEAN REGION	TURKEY
	2006	2007	2006
AGRICULTURE AND FORESTRY	666	640	753
FISHING	16	19	64
MINING AND QUARRYING	60	76	158
MANUFACTURING	4.691	5.328	7.586
OTHER BUSINESS ACTIVITIES	4	5	6
<b>TOTAL</b>	<b>5.436</b>	<b>6.068</b>	<b>8.566</b>
			<b>9.275</b>
			<b>85.535</b>
			<b>107.155</b>

### IMPORT BY ECONOMIC ACTIVITIES

Million USD	IZMIR	AEGEAN REGION	TURKEY
	2006	2007	2006
AGRICULTURE AND FORESTRY	263	333	340
FISHING	2	3	4
MINING AND QUARRYING	17	17	38
MANUFACTURING	5.064	5.604	6.888
OTHER BUSINESS ACTIVITIES	11	16	12
<b>TOTAL</b>	<b>5.357</b>	<b>5.972</b>	<b>7.282</b>
			<b>7.310</b>
			<b>139.577</b>
			<b>169.987</b>

Source: TSI

## FUNCTION AND STRUCTURE OF OUR CHAMBER

In 1927, an organization named "The Izmir Association of Industry" was founded in Izmir and was to be first of its kind in Turkey. In 1951, the Association renamed its activities as "Izmir Chamber of Industry". In 1952, its name changed to "Aegean Region Chamber of Industry" by special permission from the Ministry, encompassing the cities in Izmir, Aydin, Mugla, Manisa, Denizli and Balikesir. From 1992 until now, our Chamber had continued its activities in the cities of Izmir, Aydin, Mugla and Manisa and in the Aegean Region. In 2007, the Chamber was reorganized and renamed "Aegean Region Chamber of Industry" by the Ministry of Trade and Consumer Affairs. As of October 31, 2007, separate chamber of industries were set up in Aydin and Mugla, thus now Aegean Region Chamber of Industry encompasses only Izmir.

Our Chamber is the only regional chamber in Turkey with over 5.600 members. Joint stock 926, limited 943, personal partnership 94, unlimited firms %, and limited, public firms, incorporated the others make up %2 of our members.

The main functions of our chamber can be stated as follows:

- to strengthen professional ethics and unity,
  - to be in close relationship with International Chambers and Centers,
  - to organize the setting up of new organized industrial zones,
  - to organize industrial exhibitions, training courses for companies; to give scholarships for needy students,
  - to be in close relationship with International Chambers and Centers.
- The decision body of our Chamber is the Assembly. It is composed of 69 members elected from each of 45 different Professional Committees for a four year period. As of 2009 elections, the number of Assembly Members and the Professional Committees is going to increase due to the adoption of NACE Coding in the classification of industries. The Assembly is headed by a Chairman and a Deputy Chairman elected from its own body. It meets every month regularly. The Chamber is represented by the Executive body of the Chamber is the Board of Executive Directors, which has an assigned Secretary General and 11 members elected from the Assembly every four years. It is presided over by a Chairman and two Deputy Chairmen. It meets once a week on a regular basis.

In addition to the Professional Committees, both the Assembly and the Board of Directors set up to temporary and permanent specialist commissions of working groups. The Chamber has close relations with the other professional chambers, associations and unions. Our Chamber participates in the elections of "The Union of Chambers of Commerce, Industry, Maritime, Commerce and Commodity Exchanges of Turkey", which is the highest union of the chambers in Turkey, and cooperates in the activities and services conducted and performed by the Union.

**IZMIR CHAMBER OF COMMERCE**  
 Atatürk Cad. No:126 Pasaport - IZMİR  
 0090 232 441 77 77 info@izto.org.tr  
 0090 232 441 65 28 info@izto.org.tr

**AEGEAN EXPORTERS UNIONS**  
 Atatürk Cad. No:382 Alsancak - IZMİR  
 0090 232 488 60 00 elb@egebirlik.org.tr  
 www.egebirlicatcilar.com elb@egebirlik.org.tr

**IZMIR MERCHANTILE EXCHANGE**  
 Gazi Bulv. No:2 Konak - IZMİR  
 0090 232 425 13 70 muamelat@itb.org.tr  
 www.itb.org.tr 0090 232 484 29 54

**IZMIR CHAMBER OF MARITIME**  
 Cumhuriyet Bulv. No:88 K:1 Pasaport- IZMİR  
 0090 232 425 72 15 izmir@denizticaretodasi.org  
 www.dtoizmir.org izmir@denizticaretodasi.org

### ORGANIZED INDUSTRIAL ZONES IN AEGEAN REGION

**Izmir Atatürk Organized Industrial Zone**  
 Mustafa Kemal Atatürk Bulv. No:42 35620 Çiğli - IZMİR  
 0090 232 376 71 76 0090 232 376 71 00  
 www.iaosb.org.tr iaosb@iaosb.org.tr

**Kemalpaşa Organized Industrial Zone**  
 Gazi Bulv. No:15 KOSB Kemalpaşa/IZMİR  
 0090 232 877 12 36 0090 232 877 12 99  
 www.kosbi.org.tr info@kosbi.org.tr

**Tire Organized Industrial Zone**  
 Turan Mah. Taştepe Mevkii Tire/IZMİR  
 0090 232 513 50 10 0090 232 513 50 11  
 www.tosbi.org.tr info@tosbi.org.tr

**Aliağa Organized Industrial Zone**  
 Atatürk Bulv. No:372/1 Katipoğlu A Blok K:7 Alsancak - IZMİR  
 0090 232 463 23 94 0090 232 463 35 11  
 www.alosbi.org.tr info@alosbi.org.tr

**Ödemiş Organized Industrial Zone**  
 Cumhuriyet Bulvan No:63 K:1 Pasaport/IZMİR  
 0090 232 445 88 02 0090 232 445 83 03

**Kinik Organized Industrial Zone**  
 Cumhuriyet Bulv. No:63 K:1 Pasaport- IZMİR  
 0090 232 445 88 02 0090 232 445 83 03

**Bergama Organized Industrial Zone**  
 Bankalar Cad. No: 47/2 35700 Bergama-IZMİR  
 0090 232 441 23 44 0090 232 632 05 94  
 www.bosbi.org.tr bosbi@bosbi.org.tr

**Torbalı Organized Industrial Zone**  
 Cumhuriyet Bulv. No: 63 K:3 Pasaport - IZMİR  
 0090 232 441 23 44 0090 232 446 56 08  
 www.torbaliosb.org.tr info@torbaliosb.org.tr

**Izmir Pancar Organized Industrial Zone**  
 Cumhuriyet Bulv. No: 63 K:1 Pasaport - IZMİR  
 0090 232 446 56 09 0090 232 483 21 15  
 iposb@iposb.com

**Menemen Organized Industrial Zone**  
 Cumhuriyet Bulv. No:63 K:1 Pasaport- IZMİR  
 0090 232 441 81 22 0090 232 441 81 47

### FREE ZONES IN AEGEAN REGION

**IDESBAS Menemen Free Zone**  
 Maltepe Köyü Menemen/IZMİR  
 0090 232 842 67 51 0090 232 842 67 53  
 www.idesbas.com info@idesbas.com

**ESBAS Aegean Free Zone**  
 Akçay Cad. 144/1 Gazimeir/IZMİR  
 0090 232 251 38 51 0090 232 251 48 07  
 www.esbas.com.tr info@esbas.com.tr

### DOMESTIC INVESTMENT INCENTIVE CERTIFICATES

	Agricul.	Mining	Manuf.	Energy	Service	TOTAL
TURKEY	4.006	4.406	62.807	1.452	50.019	122.690
2006	Investment (1.000 YTL)	524.092	608.974	11.859.199	1.888.357	7.800.994
TURKEY	Employment	2.325	3.961	69.357	52.303	133.074
2007	Investment (1.000 YTL)	344.591	637.843	12.439.211	3.710.979	8.728.330
IZMIR	Employment	110	208	1.689	39	3.189
2006	Investment (1.000 YTL)	10.260	11.985	331.538	93.151	333.109
IZMIR	Employment	220	165	1.389	32	3.172
2007	Investment (1.000 YTL)	38.420	77.735	213.829	7.000	524.543
						791.527

### FOREIGN INVESTMENT INCENTIVE CERTIFICATES

	Agricul.	Mining	Manuf.	Energy	Service	TOTAL
TURKEY	63	231	16.559	48	1.653	18.354
2006	Investment (1.000 \$)	6.726	9.740	967.402	72.112	760.856
TURKEY	Employment	107	1.980	24.067	10	12.419
2007	Investment (1.000 \$)	7.773	171.262	2.253.235	70.041	1.244.920
IZMIR	Employment	-	774	-	-	50
2006	Investment (1.000 \$)	-	108.580	-	-	3.667
IZMIR	Employment	-	1.290	10	-	3.000
2007	Investment (1.000 \$)	-	135.708	68.281	-	203.990

Source: TREASURY

### ELECTRICITY CONSUMPTION OF IZMIR (Kwh)

ACCOUNT	2006	2007
Refinery Facilities	94.435.931	12.811.985
Illumination	127.856.713	180.860.717
Exemptions	133.359	-
Municipalities	46.263.332	166.100.493
Illegal Consumption	20.351.191	7.123.521
Charitable Foundations	4.453.653	60.843.206
Sanctuaries	3.867.989	3.867.989
Drinking and Consuming	123.893.628	94.437.937
Public Economic Institutions	31.591.934	40.699.195
Residences	2.767.916.830	2.936.496.202
Government Offices	391.432.530	369.801.879
Industry	4.533.283.869	5.289.202.753
Construction Sites and Temporary Contracts	321.862.756	345.052.223
Agricultural Irrigation	294.515.090	316.136.652
Commercial Offices	1.219.265.904	1.320.324.411
Others	2.396.068	11.893.944
<b>TOTAL</b>	<b>9.979.551.572</b>	<b>11.155.642.508</b>

Source: GEZİC

## STATISTICS FOR IZMIR

2007



### AEGEAN REGION CHAMBER OF INDUSTRY

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