

FUNCTION AND STRUCTURE OF EBSO

Established in 1954, the Aegean Region Chamber of Industry is the first and the only regional chamber and is active in 64 different industrial branches with over 4,500 members. The Aegean Region Chamber of Industry, since its establishment, has been at the serving to accelerate industrial activities in the region, to extend technical assistance to entrepreneurs who intend to engage in industrial investments, to establish organized industrial zones and thus to serve regional and national economic development.

The Aegean Region Chamber of Industry has the privilege of being the first Chamber in Turkey to receive the Quality Certificate TS-ISO 9001. In 2010 The Aegean Region Chamber of Industry has received the Quality Certificate TS EN ISO 9001:2008, the Certificate TS ISO 10002:2006 and the Certificate ISO 27001:2005. According to EFQM, our Chamber has recognised for excellence with 4 Star, in 2012.

In 1996 The Aegean Region Chamber of Industry received the certificate of International Accreditation. The mission of the Chamber is to develop solutions and to provide necessary support for the purpose of enhancing the level of national and international competitiveness of the members.

The targeted vision of the Chamber for the year 2023 is to monitor global changes and developments and thus become a primary solution partner of the private sector in their endeavor to achieve global level production and to generate global brand names.

With a steadily increasing number of members, our Chamber has pioneered activities in industrial development in the region; has strengthened the dialogue between governments and industrialists; has presented to the public and the authorities its effective opinions and proposals in a manner helpful to applied economics policies.

The priority missions of our Chamber are:

- To enforce professional ethics and solidarity.
- To spend efforts for the development of industries in line with national interests.
- To engage in research and gather statistical information concerning national industries.
- To collect data, documentation and news about national industries and to share these with its members by means of publications and conferences.
- To prepare capacity reports and other expertise-based reports needed by its members.
- To assess wastages and losses, and to publish investigative reports, to prepare and endorse various necessary legal forms for members engaged in exportation.
- To support and supply all training needs of its members.
- To initiate and support the establishment of new organized industrial zones.
- To collaborate with International Unions of Chambers and National Chambers.
- To initiate and assist the establishment of information hubs and internet organizations.
- To spend efforts to access new market possibilities in order to lend support to the promotion of our members, our province and our region and country.

The decision body of our Chamber is the Assembly. It is composed of 130 members elected from each of 64 different industrial sectors for a four-year period. The Assembly is headed by a Chairman and a Deputy Chairman elected from its own body. It meets every month regularly.

The executive body is consisted of 11 Board of Directors including a Chairman for 4 year term period and a Secretary General. It is presided over by a Chairman and two Deputy Chairman. It meets once a week on a regular basis. In addition to the Professional Committees, both the Assembly and the Board of Directors set up to temporary and permanent specialized commissions of working groups to maintain the effective services of the Chamber.

The Chamber has close relations with the other professional chambers, associations and unions. Our Chamber participates in the elections of "The Union of Chambers and Commodity Exchanges of Turkey" (TOBB), which is the highest union of the chambers in Turkey and cooperates in the activities and services conducted and performed by the Union.

İzmir Chamber Of Commerce

Atatürk Cad. No:126 35210 Pasaport - İZMİR

0090 232 444 92 92

www.izto.org.tr

0090 232 498 46 98

info@izto.org.tr

Aegean Exporters Unions

Atatürk Cad. No:382 35220 Alsancak - İZMİR

0090 232 488 60 00

www.egelihracatcilar.com

0090 232 488 61 00

eib@egebirlik.org.tr

İzmir Commodity Exchange

Gazi Bulv. No:2 Konak - İZMİR

0090 232 425 13 70

www.itb.org.tr

0090 232 484 29 54

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İzmir Chamber Of Maritime

Cumhuriyet Bulv. Muzaffer Bey İş Hanı No:88 K:1 35210 Pasaport - İZMİR

0090 232 425 72 15

www.dtoizmir.org

0090 232 441 87 96

izmir@denizicaretodasi.org

ORGANIZED INDUSTRIAL ZONES IN İZMİR

İzmir Atatürk Organized Industrial Zone

Mustafa Kemal Atatürk Bulv. No:42 35620 Çiğli - İZMİR

0090 232 376 71 76

www.iaosb.org.tr

0090 232 376 71 00

iaosb@iaosb.org.tr

İzmir Kemalpaşa Reformed Organized Industrial Zone

Gazi Bulvarı No:15 KOSBİ Kemalpaşa - İZMİR

0090 232 877 22 36

www.kosbi.org.tr

0090 232 877 12 99

info@kosbi.org.tr

Tire Organized Industrial Zone

Turan Mah. Taştepe Mevkii Tire - İZMİR

0090 232 513 50 10, 513 50 11

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Aliağa Organized Industrial Zone

İzmir-Çanakkale E87 Karayolu 67.km Aliağa - İZMİR

0090 232 621 50 50

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Ödemiş Organized Industrial Zone

Cumhuriyet Bulvarı No:63 K.3 Konak - İZMİR

0090 232 445 88 02

0090 232 482 08 30

Bergama Organized Industrial Zone

Bankalar Cad. No: 47/2 35700 Bergama - İZMİR

0090 232 631 50 05 - 632 56 46

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0090 232 632 05 94

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Torbali Organized Industrial Zone

Cumhuriyet Bulv. No: 63 K:3 35210 Pasaport - İZMİR

0090 232 441 23 44 - 446 56 08

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İzmir Pancar Organized Industrial Zone

Cumhuriyet Bulv. No: 63 K:1 35251 Konak - İZMİR

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0090 232 483 21 15

iposb@iposb.com.tr

Menemen Plastik Organized Industrial Zone

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FREE ZONES IN İZMİR

İZBAS Free Zone

Maltepe Köyü Menemen - İZMİR

0090 232 842 67 51 - 842 63 11

www.idesbas.com

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ESBAS Aegean Free Zone

Ege Serbest Bölgesi 35410 Gaziemir,İZMİR

0090 232 251 38 51

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ELECTRICITY CONSUMPTION (1.000 Kwh)

ACCOUNT	İZMİR	
	2011	2012
Industry	4.248.841	3.859.397
Residences	3.603.633	3.686.053
Commercial Offices	1.192.481	1.257.248
Government Offices	503.434	532.582
Agricultural Irrigation	296.630	335.162
Municipalities	251.648	250.717
Construction Sites and Temporary Contracts	213.458	235.249
Free Zones	179.304	189.828
Illumination	165.172	181.211
Drinking and Consuming	61.181	60.834
Charitable Foundations	49.557	45.780
Public Economic Institutions	27.406	18.595
Illegal Consumption	11.539	16.122
Others	14.092	14.074
Refinery Facilities	9.794	5.523
Sanctuaries	4.386	4.738
TOTAL	10.832.554	10.693.113

SOURCE:GEDİZ A.Ş.



STATISTICS FOR İZMİR 2012



AEGEAN REGION CHAMBER OF INDUSTRY

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IZMIR

With its crucial geographical location, transportation facilities, sound infrastructure and its highly skilled workforce, Izmir is one of the major trade and industry centers of Turkey. Izmir is located in the west part of Turkey and has a surface of 12.012 km². Izmir is the third largest metropolitan of Turkey with a population of nearly 4 million as of 2012. In the survey of the Brookings Institute, Izmir has taken the fourth place in 200 largest metropolitan economy. In the Institute's study of the list of the fastest-growing metropolitan economies Izmir has left Istanbul and Ankara behind.

In addition to highly developed agricultural industry, the sectors of textile, automotive, tobacco, machinery, iron and steel, petro-chemicals, electronics and electronics, cement, leather, plastics, construction and food production come to the fore. Besides these current developed industries, Izmir has a big potential for many new industries. Among many others are; jewelry, logistics, ecological agriculture, IT and software, fish farming, green-houses, thermal, solar and wind energy, industrial ventilation, air conditioning and refrigeration, ship building and ship dismantle.

The number of foreign firms have reached 1.800 firms as at 2012. Some of them are Philips, Hugo Boss, JTI, Delphi, Elcor, Tuzrag, Akzo Nobel, Coca Cola, Dr. Oetker, HMT, General Motors, Cummins. Especially 100% percent foreign capital firms are located in Izmir. Some of them are Hugo Boss, Delphi, JTI, Societal, Alliance One, Tuzrag, ZI LentoTrade, Superpak etc.

Izmir owns many places and facilities for health tourism. And has the magnificent and beautiful sea shores with blue flag conditions and perfect natural beaches. Besides industry, Izmir is also the magnet of the Region in terms of tourism, trade and education. Izmir which has been the cradle for many civilizations and the home for invaluable cultural heritages is getting closer to its aim of being the city of fairs and congresses.

While Izmir is a city of agriculture, industry and tourism, it's also a city of fairs and congresses.

The MARRBLE International Natural Stone & Technology Fair takes place in the top 3 fair of all around the world and the Izmir International Fair (opens at the end of August every year) are the prides of Izmir. Besides them, other international fair of Izmir are: IPEF Izmir International Plastic & Packaging Technology Fair, FUTURE FISH EURASIA International Fair for Fish Imports,Exports, Processing, Aquaculture and Fisheries, AGRIFOOD EURASIA International Agriculture Greenhouse and Livestock Exhibition, TURKEYBUILD International Construction Fair, 31 Izmir International Metal Working, Mould and Automation Technologies Fair, TRAVEL TURKEY IZMIR Trade Fair & Conference for Tourism. Izmir is a strong candidate of EXPO 2020 with "New routes to a better world/ Health for all" theme.

WHY IZMIR?

- Domestic and international airline connections.
- Organized Industrial Zones which has finished utilities with fair prices.
- Most livable and modern city of Turkey,
- Better life condition and app. %20-25 less wages than Istanbul,
- With companies have made investment in 64 different industrial branch, it has been placed just after Istanbul as a big industrial city of Turkey.
- Easy access to any kind of supply needed for investment and production,
- Easy to get the permissions and authorization for investments
- 9 Universities, Development Agency, Well-educated and skilled labor force.
- The Aegean Free Zone, Izmir Free Zone

EXPORTS BY MAJOR CHAPTERS (1.000 \$)

CHAPTERS	IZMIR		TURKEY	
	2011	2012	2011	2012
Iron and steel	804.687	762.734	11.225.329	11.341.502
Knitted and crocheted goods and articles thereof	642.021	720.543	8.385.636	8.427.821
Boilers, machinery and mechanical appliances; parts thereof	662.680	644.343	11.560.990	12.014.824
Plastic and articles thereof	483.399	588.025	4.580.288	5.015.511
Edible fruit and nuts: peel of melons or citrus fruit	561.008	587.167	3.908.880	3.808.468
Vehicle other than railway or tramway rolling stock;parts thereof	603.847	555.330	15.803.438	15.150.505
Mineral fuels, minerals oils and product of their distillation	380.835	549.008	6.539.030	7.707.120
Tobacco and metatals instead of tobacco	411.296	498.301	670.625	842.432
Non knitted and crocheted goods and articles thereof	413.410	410.872	5.124.460	5.435.938
Organic chemicals	274.910	400.435	545.361	646.764
Electrical machinery and equipment; parts thereof	262.362	240.750	8.874.013	9.380.333
Salt: sulphur, earthis & stone: plastering materials,lime & cement	237.909	240.381	2.465.459	2.483.755
Articles of iron and steel	219.699	225.252	5.748.004	6.103.283
Paper & paperboard;articles of paper pulp of paper or of paperbo.	169.019	194.008	1.427.254	1.033.661
Animals and vegetable fats andoils and their clea vage products	125.439	150.229	1.026.173	1.201.443
Furniture	118.293	144.793	2.110.174	2.421.489
Preparations of vegetables, fruit or other parts of plants	128.116	136.489	1.653.520	1.722.425
Articles of stone, of plaster, of cement,of asbes (os of mica	110.111	116.573	1.119.838	1.224.287
Edible vegetables and certain roots and tubers	94.981	98.940	1.070.414	967.065
Miscellaneous chemical products	82.666	91.961	451.639	497.276

Source:TISI

IMPORTS BY CHAPTERS (1.000 \$)

CHAPTERS	IZMIR		TURKEY	
	2011	2012	2011	2012
Mineral fuels, minerals oils and product of their distillation	1.403.241	1.630.689	54.117.539	60.113.682
Iron and steel	988.971	1.005.152	20.424.235	19.640.557
Vehicle other than railway or tramway rolling stock;parts thereof	1.329.479	1.004.305	17.184.080	14.514.254
Boilers, machinery and mechanical appliances: parts thereof	839.483	796.876	27.110.683	26.314.842
Plastic and articles thereof	772.287	754.181	12.578.501	12.250.192
Electrical machinery and equipment; parts thereof	449.999	500.224	16.835.117	16.279.668
Organic chemicals	486.384	462.687	5.504.435	5.064.684
Paper & paperboard;articles of paper pulp of paper or of paperbo.	353.917	367.460	3.109.936	2.882.572
Tobacco and metatals instead of tobacco	305.139	349.441	400.500	487.427
Animals and vegetable fats andoils and their clea vage products	285.937	315.614	1.602.447	1.865.299
Ships, boats and floating structures	257.977	270.933	1.507.304	1.005.739
Residues & waste from the food industries;prepared animal fodder	137.561	252.236	866.288	1.320.911
Oil seeds and oleaginous fruit;industrial plants,straw and fodder	175.989	216.702	1.697.105	1.670.997
Miscellaneous chemical products	198.336	197.375	2.204.854	2.053.213
Aluminium and articles thereof	252.860	188.863	3.258.885	2.984.961
Optical,photographic, cinematographic,measuring checking,precision	188.487	185.517	4.116.482	4.055.495
Tanning and dyeing extracts: fillers andstoppings : inks	168.700	174.924	1.884.497	1.828.421
Articles of iron and steel	200.285	135.536	2.521.135	2.367.149
Fertilisers	107.282	134.710	1.374.434	1.382.708
Inorganic chemicals: organic or inorganiccompounds	118.091	90.512	1.721.687	1.592.248

Source:TISI

EXPORTS BY COUNTRIES (1.000 \$)

	IZMIR		TURKEY	
	2011	2012	2011	2012
Germany	1.010.170	926.905	13.950.825	13.132.322
United Kingdom	502.594	533.277	8.151.430	8.700.534
USA	399.736	477.807	4.584.029	5.614.819
Spain	419.282	412.624	3.917.559	3.721.369
Italy	378.235	397.299	7.851.480	6.375.826
Netherlands	301.163	392.595	3.243.080	3.248.414
France	373.349	335.009	6.805.821	6.202.267
Saudi Arabia	163.735	285.526	2.763.476	3.679.381
South Korea	152.226	265.980	528.507	528.027
Russia	191.815	253.599	5.992.633	6.683.120
Iraq	158.554	217.153	8.310.130	10.830.199
Belgium	230.452	211.982	2.451.030	2.368.000
China	159.363	205.793	2.466.316	2.833.439
Yemen	106.904	199.665	272.733	486.731
Iran	177.560	198.335	3.589.635	9.922.688
Israel	163.312	141.281	2.391.148	2.330.488
Egypt	140.609	135.138	2.759.311	3.681.477
Romania	160.809	127.391	2.878.760	2.497.200
Azerbaijan	85.052	119.531	2.063.996	2.587.465
Denmark	88.587	111.928	880.920	984.796

Source:TISI

IMPORTS BY COUNTRIES (1.000 \$)

	IZMIR		TURKEY	
	2011	2012	2011	2012
Russia	760.796	1.197.541	23.952.914	26.619.713
Germany	1.192.530	1.111.692	22.985.567	21.399.672
China	861.198	895.670	21.693.336	21.295.431
USA	631.399	604.210	16.034.121	14.131.309
Italy	581.353	557.761	13.449.861	13.344.328
Spain	397.679	397.546	6.196.452	6.022.710
France	328.162	311.191	9.229.558	8.589.893
Bulgaria	294.470	299.391	2.474.621	2.753.922
Netherlands	230.380	277.179	4.004.955	3.660.633
South Korea	408.481	273.811	6.298.483	5.660.083
United Kingdom	209.105	221.871	5.840.380	5.629.429
Poland	263.310	215.861	3.496.189	3.058.078
Ukraine	314.584	202.541	4.812.060	4.392.730
Romania	169.490	195.490	3.801.297	3.236.425
Egypt	72.891	189.745	1.382.216	1.342.115
Greece	240.428	175.753	2.568.826	3.539.869
India	166.711	165.641	6.498.651	5.843.597
Indonesia	144.405	149.182	1.931.717	1.795.832
Azerbaijan	162.291	145.997	262.263	339.936
Finland	114.636	141.906	1.296.728	1.114.790

Source:TISI

EXPORTS BY ECONOMIC ACTIVITIES (1.000 \$)

	IZMIR		AEGEAN REGION		TURKEY	
	2011	2012	2011	2012	2011	2012
AGRICULTURE AND FORESTRY	679.626	765.696	1.003.450	1.107.298	5.166.596	5.191.856
FISHING	18.966	25.243	101.446	103.806	186.017	190.424
MINING AND QUARRING	162.516	188.731	358.386	396.017	2.805.449	3.161.570
MANUFACTURING	7.124.924	7.625.928	14.838.602	15.397.306	125.962.537	143.289.528
OTHER BUSINESS ACTIVITIES	85.518	57.937	107.966	74.345	786.270	727.398
TOTAL	8.071.550	8.663.535	16.409.850	17.079.572	134.906.869	152.560.775

IMPORTS BY ECONOMIC ACTIVITIES (1.000 \$)

	IZMIR		AEGEAN REGION		TURKEY	
	2011	2012	2011	2012	2011	2012
AGRICULTURE AND FORESTRY	567.045	592.316	888.471	873.079	8.895.184	7.445.659
FISHING	9.286	10.172	10.460	10.432	48.717	56.206
MINING AND QUARRING	76.444	107.355	118.193	147.079	37.331.370	42.246.549
MANUFACTURING	9.026.887	8.843.262	15.382.801	15.173.993	183.930.287	176.228.092
OTHER BUSINESS ACTIVITIES	941.398	1.023.599	965.850	1.039.662	10.636.119	10.560.443
TOTAL	10.621.060	10.576.704	17.365.775	17.244.145	240.841.676	236.536.949

Source:TISI