

## FUNCTION AND STRUCTURE OF EBSO

Established in 1954, the Aegean Region Chamber of Industry is the first and the only regional chamber and is active in 64 different industrial branches with over 4,500 active members. Being one of the first industrial organizations after the Turkish Republic's foundation was the pioneer Chamber to initiate University-Industry collaboration, in the establishment of the first "techno Park in Turkey, as well in the creation of organized industrial zones. In 1995, EBSO was the first among the equivalent organizations in Turkey and in Europe to receive the ISO 9000 Quality Management System Certificate, the "A" Level Internationally Accredited Chamber Certificate, TS 10002 Customer Satisfaction Management System Certificate, ISO 27001 Information Security Management System Certificate. It receives the Kalder (Turkish Quality Association) Aegean Region Quality Achievement Award in Public Sector, also Akdeniz University National Environmentalist Service Award and received the "Competence in Excellence 4 Star Certificate in Kalder & TUSIAD 21" Quality Congress.

**Our Mission**  
With a perfectionist perceptiveness, enriching our members by providing services in relevance to certification, custody, education, information, research and trade developing. Contributing to sustainability of industry by synergizing with our stakeholders.

**Our Vision**  
Becoming the first solution partner to the industrial sector in producing and branding according to globally expected scale and to be the pioneer Chamber of Industry in Turkey.

**Our Strategic Aim**  
With total cooperation perception, producing reformist and national scale services for our members that can be referenced.

The priority missions of our Chamber are:

- To spend efforts for the development of industries in the line with national interests,
- To engage in research and gather statistical information concerning national industries,
- To collect data, documentation and news about national industries and to share these with its members by means of publications and conferences,
- To prepare capacity reports and other expertise-based reports needed by its members,
- To assess wastages and losses and to publish investigate reports, to prepare and endorse various necessary legal forms for members engaged in exportation,
- To support and supply all training needs of its members,
- To initiate and support the establishment of new Organized Industrial Zones,
- To collaborate with international Unions of Chamber and national Chambers,
- To initiate and assist the establishment of information hubs and internet organizations.

The decision body of our Chamber is the Assembly. It is composed of 130 members elected from each of 64 different industrial sectors for a four-year period. The Assembly is headed by a Chairman and a Deputy Chairman elected from its own body. It meets every month regularly. The executive body is consisted of 11 Board of Directors including a Chairman for 4 year term period and a Secretary General. It is presided over by a Chairman and two Deputy Chairman. It meets once a week on a regular basis. In addition to the Professional Committees, both the Assembly and the Board of Directors set up to temporary and permanent specialized commissions of working groups to maintain the effective services of the Chamber. The Chamber has close relations with the other professional chambers, associations and unions. Our Chamber participates in the elections of "The Union of Chambers and Commodity Exchanges of Turkey" (TOBB), which is the highest union of the chambers in Turkey and cooperates in the activities and services conducted and performed by the Union.

## ORGANIZED INDUSTRIAL ZONES IN İZMİR

### İzmir Atatürk Organized Industrial Zone

✉ Mustafa Kemal Atatürk Bulv. No:42 35620 Çiğli - İZMİR  
☎ 0090 232 376 71 76 ☎ 0090 232 376 71 00  
🌐 www.iaosb.org.tr 📧 iaosb@iaosb.org.tr

### İzmir Kemalpaşa Reformed Organized Industrial Zone

✉ Gazi Bulvarı No:15 KOSBI Kemalpaşa - İZMİR  
☎ Phone: 0090 232 877 22 36 ☎ Fax: 0090 232 877 12 99  
🌐 Web: www.kosbi.org.tr 📧 E-mail: info@kosbi.org.tr

### Tire Organized Industrial Zone

✉ İbni Melek OSB TOSBI Yol 1. Sok No: 17 Tire - İZMİR  
☎ Phone: 0090 232 513 50 10 ☎ Fax: 0090 232 513 50 11  
🌐 Web: www.tosbi.org.tr 📧 E-mail: info@tosbi.org.tr

### İzmir Commodity Exchange

✉ Gazi Bulv. No:2 Konak - İZMİR  
☎ 0090 232 425 13 70 ☎ 0090 232 484 29 54  
🌐 www.itb.org.tr 📧 info@itb.org.tr

### İzmir Chamber Of Maritime

✉ Cumhuriyet Bulv. Muzaffer Bey İş Hanı No:88 K:1 35210 Pasaport - İZMİR  
☎ 0090 232 425 72 15 ☎ 0090 232 441 87 96  
🌐 www.dtoizmir.org.tr 📧 izmir@denizticaretodasi.org.tr

### Aegean Exporters Unions

✉ Atatürk Cad. No:382 35220 Alsancak - İZMİR  
☎ 0090 232 488 60 00 ☎ 0090 232 488 61 00  
🌐 www.egebirlik.org.tr 📧 eib@egebirlik.org.tr

### İzmir Chamber Of Commerce

✉ Atatürk Cad. No:126 35210 Pasaport - İZMİR  
☎ 0090 232 444 92 92 ☎ 0090 232 498 46 98  
🌐 www.izto.org.tr 📧 info@izto.org.tr

## FREE ZONES IN İZMİR

### İZBAŞ Free Zone

✉ İzmir Serbest Bölgesi Panaz Mevkii Maltepe Köyü Menemen - İZMİR  
☎ 0090 232 842 63 11 ☎ 0090 23 842 63 49  
🌐 www.izbas.net 📧 info@izbas.net

### ESBAŞ Aegean Free Zone

✉ Ege Serbest Bölgesi 35410 Gaziemir - İZMİR  
☎ 0090 232 251 38 51 ☎ 0090 232 251 48 07  
🌐 www.esbas.com.tr 📧 info@esbas.com.tr

### Menemen Plastic Organized Industrial Zone

✉ Cumhuriyet Bulv. No:63 Konak - İZMİR  
☎ 0090 232 441 81 22 ☎ 0090 232 441 81 47  
🌐 menemenosb@gmail.com

### İzmir Pancar Organized Industrial Zone

✉ Fevzi Çakmak Mah. Bekir Saydam Cad. No:65 Pancar Torbalı - İZMİR  
☎ 0090 232 864 22 80-88 ☎ 0090 232 864 17 22  
🌐 www.iposb.com.tr 📧 iposb@iposb.com.tr

### Torbalı Organized Industrial Zone

✉ 501 Sok. No.4 (Yeniköy Ahmetli Köyü Yolu Üzeri) Torbalı - İZMİR  
☎ 0090 232 446 56 08 ☎ 0090 232 446 56 08  
🌐 www.torbaliosb.org.tr 📧 info@torbaliosb.org.tr

### Bergama Organized Industrial Zone

✉ Ertuğrul mah. Özel İdare İş Merkezi K=3 D=308 35700 Bergama - İZMİR  
☎ 0090 232 631 50 05 ☎ 0090 232 632 56 46  
🌐 www.bosbi.org.tr 📧 bosbi@bosbi.org.tr

### Ödemiş Organized Industrial Zone

✉ Cumhuriyet Bulvarı No:63 Konak - İZMİR  
☎ 0090 232 455 29 05-06 ☎ 0090 232 489 45 67

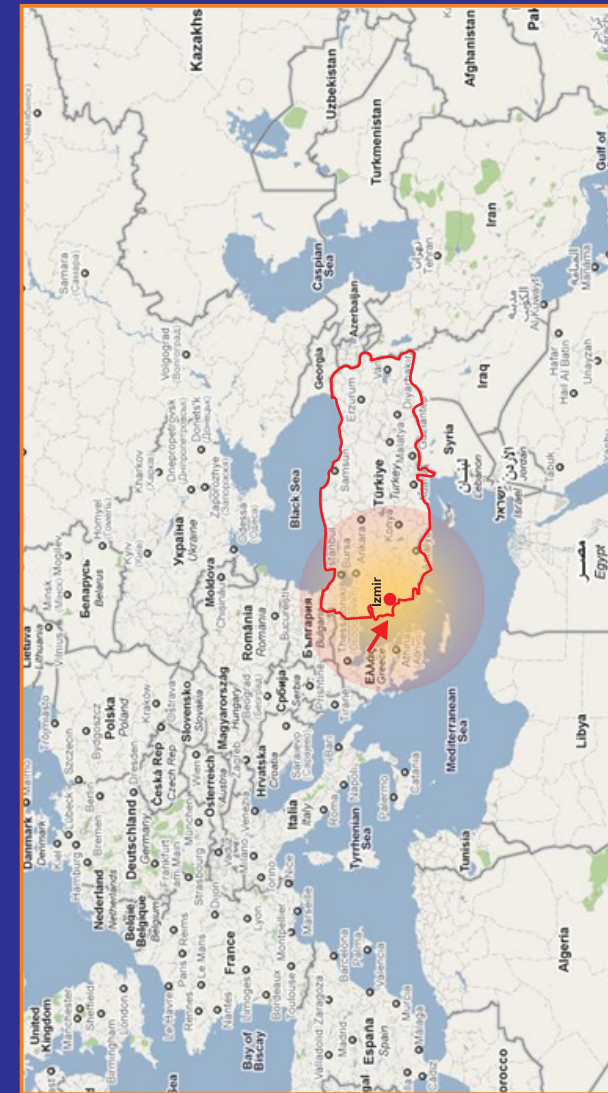
### Aliağa Organized Industrial Zone

✉ İzmir-Çanakkale E87 Karayolu 67.km Aliağa - İZMİR  
☎ 0090 232 621 50 50 ☎ 0090 232 621 50 60  
🌐 www.alosbi.org.tr 📧 info@alosbi.org.tr

## ELECTRICITY CONSUMPTION (1.000 kWh)

ACCOUNT	İZMİR	
	2012	2013
Industry	4.031.413	3.630.478
Residences	3.686.053	3.525.581
Commercial Offices	1.259.025	1.271.645
Government Offices	532.582	490.554
Agricultural Irrigation	335.162	322.750
Construction Sites and Temporary Contracts	235.239	211.730
Illumination	181.211	173.016
Municipalities	250.717	167.054
Drinking and Consuming Water	60.834	50.363
Public Economic Institutions	18.595	42.459
Charitable Foundations	45.780	28.345
Refinery Facilities	5.523	12.206
Illegal Consumption	16.122	10.503
Others	14.074	10.232
Free Consumer	16.045	7.272
Sanctuaries	4.738	4.602
<b>TOTAL</b>	<b>10.693.113</b>	<b>9.958.791</b>

Source: Geelit, A. Ş.



## STATISTICS FOR İZMİR 2013



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## IZMIR

With its crucial geographical location, transportation facilities, sound infrastructure and its highly skilled workforce, Izmir is one of the major trade and industry centers of Turkey.

Izmir is located in the west part of Turkey and covers an area of 12,012 km<sup>2</sup>. Izmir is the third largest metropolitan of Turkey with a population of over 4 million as of 2013.

In the survey of the Brookings Institute, Izmir has taken the fourth place in 200 largest metropolitan economy. In the Institute's study of the fastest-growing metropolitan economies Izmir has left Istanbul and Ankara behind.

In addition to highly developed agricultural industry, the sectors of textile, automotive, tobacco, machinery, iron and steel, petro-chemicals, electronics and electronics, cement, leather, plastics, construction and food production come to the fore. Besides these current developed industries, Izmir has a big potential for many new industries. Key sectors specified by IZKA (Izmir Development Agency) are information and communications technology, Biomedicals, Industrial Machinery (Cooling and air-conditioning), Food and beverage, Chemicals, Textile, Renewable energy and green technologies.

The number of foreign firms have reached 1,922 firms as at November of 2013. Some of them are Philips, Hugo Boss, JTI, Delphi, Tuprag, Akzo Nobel, General Motors Company, Coca Cola, Dr. Oetker, HMT Tank Inc., Cummins, Fokker Elmo, Eldor...

Izmir Alsancak Port, the biggest container port of Turkey, also gives service to cruise tourism for years. About 176 ships and 449,764 passenger have visited Izmir, in the 10 month period of 2013. Izmir owns many places and facilities for health tourism. And has the magnificent and beautiful sea shores with blue flag conditions and perfect natural beauties.

Besides industry, Izmir is also the magnet of the Region in terms of tourism, trade and education. Izmir which has been the cradle for many civilizations and the home for invaluable cultural heritages is getting closer to its aim of being the city of fairs and congresses.

While Izmir is a city of agriculture, industry and tourism, it's also a city of fairs and congresses.

The MARBLE International Natural Stone & Technology Fair takes place in the top 3 fair of all around the world and the Izmir International Fair (opens at the end of August every year) are the prides of Izmir. And besides them, other International Fair of Izmir are, IFWedding Fashion Izmir Wedding Dresses, Suits and Evening Gowns Fair, IFAF Izmir International Plastic & Packaging Technology Fair, ANIMAL EXPO International Livestock Technologies And Dairy Industry Exhibition, FUTURE FISH EURASIA International Fair for Fish Imports/Exports, Processing, Aquaculture and Fisheries, AGROEXPO EURASIA International Agriculture Greenhouse and Livestock Exhibition, TURKEYBUILD International Construction Fair, 3T Izmir International Metal Working, Mould and Automation Technologies Fair, TRAVEL TURKEY IZMIR Trade Fair & Conference for Tourism.

WHY IZMIR?  
 ♦ 1,5 billion people in Central Asia, Northern Africa, the Middle East and Europe are accessed with developed airline connection network at only 3 hours flying distance.  
 ♦ A city that offers 300 days of sunshine, a moderate climate and a colorful social life.  
 ♦ Better life conditions with %20-25 less wages than Istanbul  
 ♦ A province that enjoys young human resources with good training, where one can easily employ high qualified labor, foremen, engineers and managers  
 ♦ Ample availability of alternative and renewable energy resources  
 ♦ Existence of organized industrial zones with state of the art infrastructures such as energy power stations, liquid reservoirs and natural gas availability.  
 ♦ 13 Organized Industrial Zones, 2 Free Zones and Technical Development Zones  
 ♦ With 27 sectoral fairs, 5,000 firms investing in 64 different industrial sectors, ranking second after Istanbul as the biggest industrial city of Turkey.  
 ♦ Easy to get the permissions and authorization for investments with the support that is extended by Izmir Development Agency

### EXPORTS BY MAJOR CHAPTERS (1.000 \$)

	IZMIR		TURKEY	
	2012	2013	2012	2013
<b>CHAPTERS</b>				
Knitted and crocheted goods and articles thereof	719.506	846.258	8.418.618	9.250.925
Boilers, machineries and mechanical appliances, parts thereof	643.967	799.716	11.999.300	12.994.321
Iron and steel	761.518	689.629	11.332.482	9.922.522
Edible fruits and nuts, peel of melons or citrus fruits	587.014	615.826	3.806.416	3.969.957
Plastic and articles thereof	588.036	527.665	5.012.899	5.609.742
Vehicles other than railway or tramway rolling-stock, parts thereof	555.284	527.408	15.148.114	17.002.021
Tobacco and metarials instead of tobacco	498.301	520.541	842.432	904.792
Mineral fuels, minerals oils and product of their distillation	548.907	493.481	7.708.169	6.714.550
Non knitted and crocheted goods and articles thereof	410.545	404.438	5.431.268	5.715.592
Organic chemicals	400.566	332.289	646.889	598.464
Electrical machinery and equipment, parts thereof	240.743	314.986	9.373.078	9.547.269
Animals and vegetable fats and oils and their cleavage products	150.223	273.992	1.200.983	1.402.994
Salt, sulphur, earths and stones, plastering materials, lime and cement	240.310	261.613	2.480.722	2.748.314
Articles of iron and steel	225.078	245.036	6.093.117	6.149.684
Paper and paperboard, articles of paper pulp of paper or of paperboard	193.979	230.030	1.033.095	1.140.810
Preparations of vegetables, fruits or other parts of plants	136.424	152.210	1.722.134	1.800.289
Furniture	144.765	134.922	2.420.661	2.831.388
Articles of stone, of plaster, of cement, of asbestos of mica	116.443	132.100	1.223.804	1.378.486
Fish, crustaceans and molluscs	81.100	122.656	413.747	521.055
Edible vegetables and certain roots and tubers	98.793	118.259	966.063	1.039.397
Source: TSI				

### IMPORTS BY MAJOR CHAPTERS (1.000 \$)

	IZMIR		TURKEY	
	2012	2013	2012	2013
<b>CHAPTERS</b>				
Mineral fuels, minerals oils and product of their distillation	1.630.712	1.555.517	60.117.407	55.917.155
Vehicles other than railway or tramway rolling-stock, parts thereof	1.004.334	970.281	14.514.293	16.808.333
Boilers, machineries and mechanical appliances, parts thereof	796.898	937.734	26.315.986	30.155.806
Iron and steel	1.005.152	888.726	19.642.041	18.690.888
Plastic and articles thereof	754.181	750.057	12.505.398	13.881.165
Electrical machinery and equipment, parts thereof	500.227	653.473	16.279.708	17.758.665
Organic chemicals	462.687	440.050	5.064.621	5.314.038
Paper and paperboard, articles of paper pulp of paper or of paperboard	367.456	387.578	2.882.668	3.091.824
Tobacco and metarials instead of tobacco	349.441	343.013	487.427	505.984
Animals and vegetable fats and oils and their cleavage products	315.614	294.389	1.865.299	1.810.245
Residues and waste from the food industries, prepared animal fodder	252.236	252.318	1.320.911	1.574.808
Optical, photographic, cinematographic, measuring checking, precision	185.574	236.563	4.055.515	4.557.678
Ships, boats and floating structures	270.933	212.115	1.005.739	898.296
Miscellaneous chemical products	197.378	210.262	2.053.156	2.123.679
Aluminium and articles thereof	188.863	202.642	2.984.940	3.236.691
Tanning and dyeing extracts, fillers and stoppings, inks	174.924	184.702	1.828.419	1.965.995
Oil seeds and oleaginous fruit, industrial plants, straw and fodder	216.702	175.156	1.670.780	1.665.017
Articles of iron and steel	135.539	166.466	2.367.176	2.757.733
Man-made fibres (discontinuous)	89.992	93.238	2.223.177	2.175.298
Inorganic chemicals, organic or inorganic compounds	90.511	86.608	1.592.243	1.592.956
Source: TSI				

### EXPORTS BY MAJOR COUNTRIES (1.000 \$)

	IZMIR		TURKEY	
	2012	2013	2012	2013
<b>COUNTRIES</b>				
Germany	926.027	1.029.080	13.124.375	13.702.970
USA	477.563	626.887	5.604.230	5.636.491
United Kingdom	533.102	505.736	8.693.599	8.773.820
Spain	412.250	464.807	3.717.345	4.335.803
Italy	397.340	390.477	6.373.080	6.717.817
Netherlands	392.627	382.472	3.244.429	3.538.231
France	334.769	379.756	6.198.536	6.378.261
Russia	253.545	309.288	6.680.777	6.965.712
Iraq	217.100	283.297	10.822.144	11.954.971
China	205.766	235.213	2.833.255	3.600.986
Saudi Arabia	285.525	214.203	3.676.612	3.191.529
Iran	198.313	208.924	9.921.602	4.192.776
Belgium	211.889	199.844	2.359.575	2.574.641
Yemen	198.910	183.781	485.937	605.450
South Korea	265.951	158.497	527.993	460.276
Israel	141.250	157.917	2.329.531	2.650.415
Egypt	135.115	140.110	3.679.195	3.200.921
Brazil	74.023	137.724	1.002.759	936.273
Libya	102.290	131.861	2.139.440	2.753.285
Azerbaijan	119.471	124.856	2.584.671	2.960.376
Source: TSI				

### IMPORT EXPORTS BY MAJOR COUNTRIES (1.000 \$)

	IZMIR		TURKEY	
	2012	2013	2012	2013
<b>COUNTRIES</b>				
Russia	1.197.551	1.155.983	26.625.286	25.064.246
Germany	1.111.693	1.103.445	21.400.614	24.181.545
China	895.670	996.529	21.295.242	24.686.555
USA	604.227	595.334	14.130.546	12.596.177
Italy	557.762	586.915	13.344.468	12.884.891
Spain	397.546	418.594	6.023.625	6.417.722
Poland	215.861	339.481	3.058.078	3.184.376
France	311.191	313.297	8.589.896	8.079.820
Bulgaria	289.410	262.314	2.753.650	2.760.265
Netherlands	277.179	246.357	3.660.634	3.362.322
Ukraine	202.541	219.896	4.394.200	4.516.333
South Korea	273.811	217.666	5.660.093	6.088.466
Romania	195.490	167.640	3.236.425	3.592.568
United Kingdom	221.902	166.294	5.629.455	6.270.860
Turkmenistan	16.697	158.835	303.507	653.815
India	165.641	155.431	5.843.638	6.367.869
Sweden	133.742	149.577	2.135.410	2.046.396
Indonesia	149.182	149.159	1.795.778	1.989.683
Malaysia	118.972	146.887	1.278.247	1.230.783
Azerbaijan	145.997	141.632	339.936	333.748
Source: TSI				

### EXPORT BY ECONOMIC ACTIVITIES (1.000 \$)

	IZMIR		AEGEAN REGION		TURKEY	
	2012	2013	2012	2013	2012	2013
<b>EXPORT BY ECONOMIC ACTIVITIES (1.000 \$)</b>						
AGRICULTURE AND FORESTRY	765.509	889.673	1.107.060	1.218.062	5.188.868	5.654.799
FISHING	25.243	49.881	103.765	150.795	190.340	258.177
MINING AND QUARRYING	188.687	233.096	395.902	466.576	3.160.765	3.880.007
MANUFACTURING	7.621.253	8.047.175	15.384.368	15.789.324	143.193.911	141.385.612
OTHER BUSINESS ACTIVITIES	57.937	93.777	74.345	116.050	727.862	633.443
<b>TOTAL</b>	<b>8.658.628</b>	<b>9.313.602</b>	<b>17.065.440</b>	<b>17.740.807</b>	<b>162.461.737</b>	<b>151.812.239</b>

### IMPORT BY ECONOMIC ACTIVITIES (1.000 \$)

	IZMIR		AEGEAN REGION		TURKEY	
	2012	2013	2012	2013	2012	2013
<b>IMPORT BY ECONOMIC ACTIVITIES (1.000 \$)</b>						
AGRICULTURE AND FORESTRY	592.316	540.866	873.079	798.006	7.446.641	7.718.105
FISHING	10.172	12.422	10.432	12.665	56.206	58.015
MINING AND QUARRYING	107.354	91.686	147.078	128.241	42.246.925	38.205.124
MANUFACTURING	8.843.408	9.208.588	15.177.574	15.348.342	170.235.027	196.812.320
OTHER BUSINESS ACTIVITIES	1.023.599	799.694	1.039.662	812.798	10.560.443	8.857.259
<b>TOTAL</b>	<b>10.576.850</b>	<b>10.653.255</b>	<b>17.247.825</b>	<b>17.100.052</b>	<b>236.545.141</b>	<b>251.650.823</b>
Source: TSI						