



EGE BÖLGESİ SANAYİ ODASI
AEGEAN REGION CHAMBER OF INDUSTRY

2021 STATISTICS FOR İZMİR

**SUSTAINABLE DEVELOPMENT:
IMPOSSIBLE WITHOUT
PRODUCTION**

A 8.500 YEARS OLD CITY

Izmir is the cradle of many civilizations like Hittites, Ionians, Lydians, Persians, Hellens, Romans, Byzantines and Ottomans for centuries.



Many great ancient philosophers & poets like Homer, Heraclitus, Ksenophanes, Anaxagoras were born and lived in Izmir.

İZMİR

The city under the most beautiful sky & in the best climate

You will feel diminished if you fail to see



Herodotus

A Princess city



Aristotle



Victor Hugo



Izmir also had a great political & economic impact during the establishment of modern Republic of Türkiye.

Mustafa Kemal ATATÜRK, the founder of modern Türkiye, said; "Izmir has a great economic and political significance due to its geographical location."

FROM ANCIENT TIMES



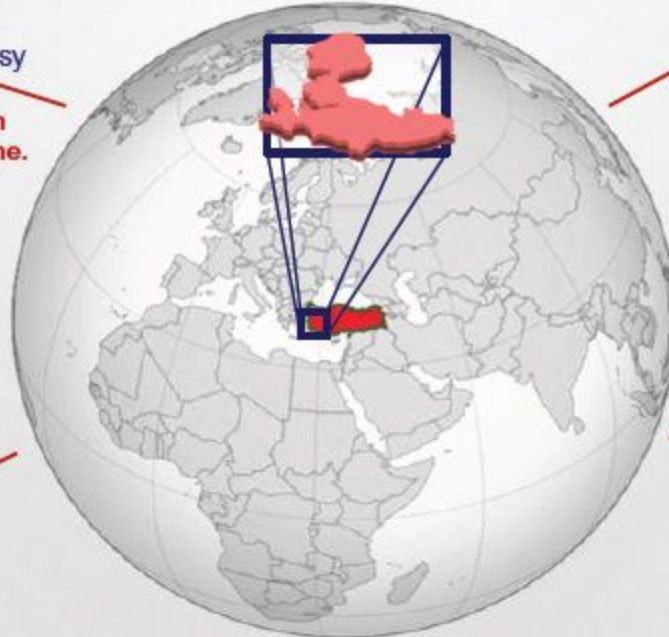
TO THE MODERN ERA



POWER OF İZMİR

With its crucial geographical location, transportation facilities, developed infrastructure and highly skilled workforce, İzmir is one of the major trade and Industry centers of Türkiye.

A strategic location that provides easy access to a market with a **1,6 billion** population, **\$26 trillion** GDP and **\$22,5 trillion** trade volume.



The **3rd largest metropolitan city** with a population of over **4,5 million** and located in the western part of Türkiye with an area of **12.012 km²**

Strong transport connections with its airport capacity of **30 million passengers** and direct flights to nearly **35 countries**, **70 destinations**.

A city that offers **300 days of sunshine**, a moderate climate and one of the most modern cities of Türkiye with its colorful social life.

Owens many places and facilities for health tourism. There are **sea shores with blue flag conditions** and perfect natural beauties.

WHY İZMİR?

A big potential for **many new industries** like Solar Energy, Wind Energy, Information & Communication Technology, Chemicals, Industrial Machinery, Food & Beverage.

Existence of **16 Organized Industrial Zones & 3 Free Zones** with state of the art infrastructures such as energy power stations, liquid reservoirs and natural gas availability.

A major port city with **4 main ports and 12 private docks** that utilizes its logistic advantages for access to foreign and domestic markets.

Easy to get the permissions and authorization for investments and investment incentives in strategic and priority sectors with the support that is extended by the **İzmir Development Agency**.

The **second largest commercial center of Türkiye**, offers the investors a wide range of production opportunities; combines rich natural resources with quality life standards and promises economic and social competitive advantage.



A city of international fairs and congresses with the biggest, most modern and the newest fairground of Türkiye which some of them are **Agroexpo International Exhibition, IF Wedding Fashion Fair, The Marble International Natural Stone & Technology Fair, İzmir International Fair, Travel Türkiye İzmir Tourism Fair & Conference**.

With **5.000 firms investing in 64 different industrial sectors**, ranking second after İstanbul as the biggest industrial city. The main industrial sectors are Food & Beverages, Textile, Iron & Steel, Petro Chemicals, Machinery, Automotive Supply Industry.

With **10 Universities and 5 Technical Development Zones**, a province that enjoys young human resources with good training, where one can easily employ highly qualified labor, foremen, engineers and managers.

Owning a strong foreign trade volume and net exporter position with **exporting over 200 countries and importing from 170 countries**.

Remarked **as one of the best and the brightest investment destinations** across Europe by FDI-Intelligence in 2022

MAIN INDICATORS OF İZMİR

DEMOGRAPHICS

Population: 4,5 million people

Population Growth : % 7,1

GDP

GDP Per Capita: 9.945 \$

FOREIGN INVESTMENT

Number of Foreign Companies:
2.865

FOREIGN TRADE

Export: 14,7 billion \$

Import: 10,9 billion \$



BUDGET&FINANCE

Budget Income/Outcome: %4,4

Tax Revenue Share in TR: %11,5

TRADEMARKS&PATENTS

Granted Trademarks Share in TR: %6,1

Granted PatentsShare in TR: %4,2

INVESTMENT INCENTIVES

Total Investment: 15,3 billion TRY

Total Number of Investment Certificates: 631

EXPORTS BY MAJOR CHAPTERS

| CHAPTERS (First 20) – Million \$ | İZMİR | | TÜRKİYE | |
|---|---------------|---------------|----------------|----------------|
| | 2020 | 2021 | 2020 | 2021 |
| Boilers, machineries and mechanical appliances, parts thereof | 1.346 | 1.684 | 16.796 | 20.778 |
| Plastic and articles thereof | 673 | 1.129 | 6.971 | 10.016 |
| Knitted and crocheted goods and articles thereof | 871 | 1.068 | 8.385 | 10.784 |
| Electrical machinery and equipment, parts thereof | 790 | 1.049 | 9.303 | 12.014 |
| Vehicles other than railway or tramway rolling-stock, parts thereof | 776 | 1.018 | 22.098 | 25.031 |
| Edible fruits and nuts, peel of melons or citrus fruits | 730 | 805 | 4.830 | 5.368 |
| Articles of iron and steel | 430 | 685 | 6.361 | 8.802 |
| Tobacco and metarials instead of tobacco | 662 | 561 | 909 | 782 |
| Non knitted and crocheted goods and articles thereof | 580 | 523 | 6.599 | 7.515 |
| Iron and steel | 243 | 495 | 8.803 | 17.076 |
| Paper and paperboard, articles of paper pulp of paper or of paperboard | 369 | 396 | 1.725 | 2.163 |
| Fish, crustaceans and molluscs | 287 | 359 | 1.015 | 1.299 |
| Mineral fuels, minerals oils and product of their distillation | 169 | 358 | 4.715 | 8.516 |
| Preparations of vegetables, fruits or other parts of plants | 313 | 351 | 2.365 | 2.696 |
| Organic chemicals | 229 | 321 | 601 | 1.068 |
| Animals, vegetable or mikrobial fats and oils and their cleavage products | 219 | 320 | 1.386 | 2.081 |
| Furniture | 177 | 230 | 3.897 | 4.788 |
| Ceramic products | 175 | 221 | 1.247 | 1.616 |
| Cotton, cotton yarn and cotton textiles | 91 | 218 | 1.463 | 2.266 |
| Salt, sulphur, earths and stones, plastering materials, lime and cement | 204 | 216 | 2.801 | 3.418 |
| OVERALL TOTAL EXPORTS | 11.636 | 14.775 | 169.638 | 225.264 |

Source: TURKSTAT

IMPORTS BY MAJOR CHAPTERS

| CHAPTERS (First 20) – Million \$ | İZMİR | | TÜRKİYE | |
|---|--------------|---------------|----------------|----------------|
| | 2020 | 2021 | 2020 | 2021 |
| Iron and steel | 576 | 1.309 | 15.103 | 27.618 |
| Plastic and articles thereof | 815 | 1.248 | 11.739 | 17.590 |
| Boilers, machineries and mechanical appliances, parts thereof | 999 | 1.183 | 25.272 | 30.965 |
| Organic chemicals | 309 | 495 | 5.888 | 9.342 |
| Electrical machinery and equipment, parts thereof | 407 | 469 | 17.140 | 19.966 |
| Animals, vegetable or mikrobial fats and oils and their cleavage products | 341 | 467 | 1.636 | 2.499 |
| Oil seeds and oleaginous fruit, industrial plants, straw and fodder | 417 | 455 | 2.383 | 2.599 |
| Paper and paperboard, articles of paper pulp of paper or of paperboard | 413 | 423 | 2.429 | 2.742 |
| Mineral fuels, minerals oils and product of their distillation | 415 | 385 | 28.925 | 50.692 |
| Aluminium and articles thereof | 250 | 348 | 3.408 | 6.593 |
| Tobacco and metarials instead of tobacco | 384 | 341 | 665 | 644 |
| Miscellaneous chemical products | 301 | 329 | 2.391 | 2.903 |
| Residues and waste from the food industries, prepared animal fodder | 258 | 293 | 1.767 | 2.047 |
| Ships, boats and floating structures | 210 | 266 | 711 | 1.205 |
| Tanning and dyeing extracts, fillers and stoppings, inks | 191 | 237 | 1.962 | 2.426 |
| Articles of iron and steel | 155 | 227 | 2.460 | 2.845 |
| Vehicles other than railway or tramway rolling-stock, parts thereof | 151 | 215 | 15.291 | 15.595 |
| Optical, photographic, cinematographic, measuring checking, precision | 170 | 213 | 4.754 | 4.883 |
| Inorganic chemicals, organic or inorganic compounds | 66 | 117 | 1.528 | 2.193 |
| Wood and wood nature and scraps | 91 | 116 | 936 | 1.231 |
| OVERALL TOTAL IMPORTS | 8.476 | 10.921 | 219.517 | 271.423 |

Source: TURKSTAT

EXPORTS BY MAJOR COUNTRIES

| COUNTRIES (First 20) Million \$ | İZMİR | | TÜRKİYE | |
|------------------------------------|-------|-------|---------|--------|
| | 2020 | 2021 | 2020 | 2021 |
| Germany | 1.671 | 2.057 | 15.979 | 19.318 |
| USA | 983 | 1.256 | 10.183 | 14.719 |
| United Kingdom | 863 | 1.105 | 11.236 | 13.705 |
| Italy | 596 | 852 | 8.083 | 11.475 |
| Spain | 686 | 839 | 6.683 | 9.627 |
| Netherlands | 569 | 653 | 5.195 | 6.769 |
| France | 487 | 651 | 7.195 | 9.120 |
| Belgium | 270 | 414 | 3.635 | 4.896 |
| Russia | 307 | 357 | 4.507 | 5.776 |
| Poland | 226 | 321 | 3.475 | 4.674 |
| Israel | 234 | 306 | 4.704 | 6.356 |
| Iraq | 192 | 252 | 9.142 | 11.131 |
| China | 181 | 219 | 2.866 | 3.663 |
| Romania | 161 | 203 | 3.894 | 5.176 |
| Egypt | 131 | 200 | 3.136 | 4.519 |
| Greece | 143 | 188 | 1.800 | 3.117 |
| Ukraine | 95 | 161 | 2.090 | 2.901 |
| Yemen | 103 | 161 | 834 | 1.098 |
| Iran | 189 | 158 | 2.253 | 2.771 |
| Sweden | 116 | 152 | 1.330 | 1.689 |

Source: TURKSTAT

IMPORTS BY MAJOR COUNTRIES

| COUNTRIES (First 20) Million \$ | İZMİR | | TÜRKİYE | |
|------------------------------------|-------|-------|---------|--------|
| | 2020 | 2021 | 2020 | 2021 |
| Germany | 1.173 | 1.325 | 21.733 | 21.757 |
| China | 877 | 1.181 | 23.041 | 32.239 |
| Italy | 492 | 649 | 9.200 | 11.562 |
| USA | 453 | 647 | 11.525 | 13.148 |
| Russia | 576 | 610 | 17.829 | 28.959 |
| Spain | 272 | 392 | 5.039 | 6.312 |
| Malaysia | 266 | 372 | 1.990 | 3.098 |
| Brazil | 391 | 365 | 3.228 | 3.827 |
| South Korea | 228 | 363 | 5.734 | 7.597 |
| United Kingdom | 194 | 293 | 5.583 | 5.558 |
| France | 263 | 270 | 6.988 | 7.932 |
| Netherlands | 230 | 243 | 3.629 | 4.508 |
| India | 177 | 195 | 4.830 | 7.936 |
| Japan | 139 | 188 | 3.743 | 4.389 |
| Ukraine | 170 | 182 | 2.590 | 4.525 |
| Sweden | 152 | 177 | 1.764 | 1.984 |
| Venezuela | 34 | 173 | 62 | 551 |
| Libya | 50 | 160 | 1.674 | 822 |
| Belgium | 142 | 159 | 3.716 | 5.628 |
| Israel | 109 | 146 | 1.496 | 2.047 |

Source: TURKSTAT

FUNCTION & STRUCTURE OF EBSO

Established in 1954, the Aegean Region Chamber of Industry (EBSO) is the first and the only regional chamber and is active in 64 different industrial sectors with over 5.000 active members. The executive body consists of 11 members of the Board including a Chairman for 4 year term period and a Secretary General. Mr. Ender YORGANCIAR has been elected as chairman for the last three terms. After the proclamation of the Turkish Republic the Aegean Region Chamber of Industry was the first industrial organization and it acted as a pioneer in many areas such as University-Industry collaboration, creation of the first Technopark in Türkiye as well as the creation of organized industrial zones.

MISSION & VISION

Mission: Our mission is to create value by providing certification, initiative and monitoring, training, research and trade promotion services to our members with the perception of perfectness and to contribute to the development and sustainability of the industry with our stakeholders.

Vision: To be the first solution partner in the globalization of our industry and to keep our position of leading chamber.

STRATEGIC GOAL & STRATEGIES

Strategic Goal

Developing services that increase the loyalty of our stakeholders, create value and to be taken as reference through collaborations

Strategies

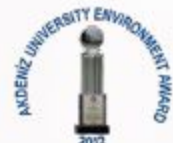
- To provide services to increase the competitiveness of İzmir industry
- To increase the customer loyalty by developing our services and relationships
- To promote sustainable development and to mold public opinion
- To increase the employee satisfaction and loyalty by improving human resources processes
- To sustain corporate development on the way to excellence

MANAGEMENT CERTIFICATES

- TS ISO 45001 Occupational Health and Safety (2016)
- TS ISO 10002 Customer Satisfaction (2011)
- TS ISO/EIC 27001 Information Security (2011) - 1st Chamber in Türkiye
- ISO 9000 Quality (1995) - 1st Chamber in Europe

AWARDS

- Best Local Chambers Award by The Confederation of Asia-Pacific Chambers of Commerce and Industry (2018)
- EFQM Recognised for Excellence 5 Stars (2015)
- Turkish Society for Quality Excellence Prize (2014)
- Turkish Society for Quality Aegean Region Excellence Award (2014)
- EFQM Recognised for Excellence 4 Stars (2012)
- Turkish Society for Quality Aegean Region Excellence Prize (2012)
- Akdeniz University National Environmental Service Award (2012)



CHAMBERS & COMMODITY EXCHANGES IN İZMİR

AEGEAN REGION CHAMBER OF INDUSTRY

Phone: (0090 232) 455 29 00 Fax: (0090 232) 483 99 37

Web: www.ebso.org.tr

E-mail: info@ebso.org.tr



İZMİR CHAMBER OF COMMERCE

Phone: (0090 232) 444 92 92 Fax: (0090 232) 498 46 98

Web: www.izto.org.tr

E-mail: info@izto.org.tr



İZMİR COMMODITY EXCHANGE

Phone: (0090 232) 425 13 70 Fax: (0090 232) 484 29 54

Web: www.itb.org.tr

E-mail: info@itb.org.tr



AEGEAN EXPORTERS' ASSOCIATIONS

Phone: (0090 232) 488 60 00 Fax: (0090 232) 488 61 00

Web: www.eib.org.tr

E-mail: info@eib.org.tr



İZMİR CHAMBER OF SHIPPING

Phone: (0090 232) 425 72 15 Fax: (0090 232) 441 87 96

Web: izmir.denizticaretodasi.org.tr

E-mail: izmir@denizticaretodasi.org.tr



ORGANIZED INDUSTRIAL ZONES IN İZMİR

Atatürk OIZ

Located in Çiğli District
Web: www.iaosb.org.tr
E-mail: iaosb@iaosb.org.tr

Allağa OIZ

Located in Allağa District
Web: www.alosbi.org.tr
E-mail: info@alosbi.org.tr

Bergama OIZ

Located in Bergama District
Web: www.bosbi.org.tr
E-mail: bosbi@bosbi.org.tr

Bağyurdu OIZ

Located in Kemalpaşa District
Web: www.bayosb.org.tr
E-mail: info@bayosb.org.tr

Buca Ege OIZ

Located in Buca District
Web: www.begos.org.tr
E-mail: info@begos.org.tr

Dikili Agriculture Based Specialized Greenhouse OIZ

Located in Dikili District
Web: www.dikilitdiosb.org.tr
E-mail: info@dikilitdiosb.org.tr

İTOB OIZ

Located in Menderes District
Web: www.itob.org.tr
E-mail: info@itob.org.tr

Kemalpaşa OIZ

Located in Kemalpaşa District
Web: www.kosbi.org.tr
E-mail: info@kosbi.org.tr

Kınık OIZ

Located in Kınık District
Web: www.kinikosb.org.tr
E-mail: info@kinikosb.org.tr

Menemen

Plastic Specialized OIZ
Located in Menemen District
Web: www.impiosb.org.tr
E-mail: impiosb@impiosb.org.tr

Ödemiş OIZ

Located in Ödemiş District
Web: www.odemisosb.org.tr
E-mail: bilgi@odemisosb.org.tr

Pancar OIZ

Located in Torbalı District
Web: www.iposb.com.tr
E-mail: iposb@iposb.com.tr

Tire OIZ

Located in Tire District
Web: www.tosbi.org.tr
E-mail: info@tosbi.org.tr

Torbalı Mixed and Furniture Specialized OIZ

Located in Torbalı District
Web: www.torbaliosb.org.tr
E-mail: info@torbaliosb.org.tr



OIZ's Under Construction

- Bayındır Agriculture Based Specialized Plants OIZ
- Bergama Agriculture Based Specialized Dairy OIZ
- Kınık Seed & Medicinal-Aromatic Plants OIZ

FREE ZONES&TECHNOPARKS IN İZMİR



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