



EGE BÖLGESİ SANAYİ ODASI
AEGEAN REGION CHAMBER OF INDUSTRY

2022 STATISTICS FOR İZMİR

**SUSTAINABLE DEVELOPMENT:
IMPOSSIBLE WITHOUT
PRODUCTION**

A 8.500 YEARS OLD CITY

Izmir is the cradle of many civilizations like Hittites, Ionians, Lydians, Persians, Hellens, Romans, Byzantines and Ottomans for centuries.



Many great ancient philosophers&poets like Homer, Heraclitus, Ksenophanes, Anaxagoras were born and lived in Izmir.

İZMİR



Aristotle

You will feel diminished if you fail to see



Herodotus

The city under the most beautiful sky& in the best climate

A Princess city



Victor Hugo



Izmir also had a great political&economic impact during the establishment of modern Republic of Türkiye.

Mustafa Kemal ATATÜRK, the founder of modern Türkiye, said; "Izmir has a great economic and political significance due to its geographical location."

FROM ANCIENT TIMES



TO THE MODERN ERA



POWER OF İZMİR

With its crucial geographical location, transportation facilities, developed infrastructure and highly skilled workforce, İzmir is one of the major trade and industry centers of Türkiye.

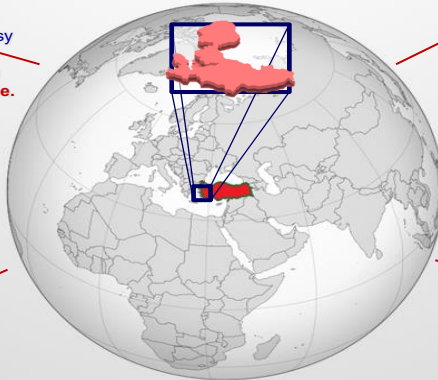
A strategic location that provides easy access to a market with a **1,6 billion** population, **\$26 trillion** GDP and **\$22,5 trillion** trade volume.

The **3rd largest metropolitan city** with a population of over **4,5 million** and located in the western part of Türkiye with an area of **12.012 km²**

Strong transport connections with its airport capacity of **30 million passengers** and direct flights to nearly **35 countries, 70 destinations.**

A city that offers **300 days of sunshine, a moderate climate** and one of the most modern cities of Türkiye with its colorful social life.

Owens many places and facilities for health tourism. There are **sea shores with blue flag conditions and perfect natural beauties.**



WHY İZMİR?

The **second largest commercial center of Türkiye**, offers the investors a wide range of production opportunities; combines rich natural resources with quality life standards and promises economic and social competitive advantage.

A big potential for **many new industries** like Solar Energy, Wind Energy, Information & Communication Technology, Chemicals, Industrial Machinery, Food & Beverage.

Existence of **16 Organized Industrial Zones, 2 Acvite Free Zones and 2 Free Zones Under Construction** with state of the art infrastructures such as energy power stations, liquid reservoirs and natural gas availability.

A major port city with **4 main ports and 12 private docks** that utilizes its logistic advantages for access to foreign and domestic markets.

Easy to get the permissions and authorization for investments and investment incentives in strategic and priority sectors with the support that is extended by the **İzmir Development Agency**.



A city of international fairs and congresses with the biggest, most modern and the newest fairground of Türkiye which some of them are **Agroexpo International Exhibition, IF Wedding Fashion Fair, The Marble International Natural Stone & Technology Fair, İzmir International Fair, Travel Türkiye İzmir Tourism Fair & Conference**.

With **6.000 firms investing in 53 different industrial sectors**, ranking second after İstanbul as the biggest industrial city. The main industrial sectors are Food & Beverages, Textile, Iron & Steel, Petro Chemicals, Machinery, Automotive Supply Industry.

With **10 Universities and 5 Technical Development Zones**, a province that enjoys young human resources with good training, where one can easily employ highly qualified labor, foremen, engineers and managers.

Owning a strong foreign trade volume and net exporter position with **exporting over 200 countries and importing from 170 countries**.

Remarked **as one of the best and the brightest investment destinations** across Europe by FDI-Intelligence in 2022.

MAIN INDICATORS OF İZMİR

DEMOGRAPHICS

Population: 4,5 million people

Population Growth : ‰ 8,2

FOREIGN INVESTMENT

Number of Foreign Companies:

Around 2.800

FOREIGN TRADE

Export: 17,0 billion \$

Import: 13,6 billion \$



GDP

GDP Per Capita: 11.668 \$

BUDGET&FINANCE

Budget Income/Outcome: ‰5,1

Tax Revenue Share in TR: ‰10,5

TRADEMARKS&PATENTS

Granted Trademarks Share in TR: ‰6,5

Granted Patents Share in TR: ‰4,8

INVESTMENT INCENTIVES

Total Investment: 31,5 billion TRY

Total Number of Investment Certificates: 814

EXPORTS BY MAJOR CHAPTERS

CHAPTERS (First 20) – Million \$	İZMİR		TÜRKİYE	
	2021	2022	2021	2022
Boilers, machineries and mechanical appliances, parts thereof	1.681	1.834	20.775	22.673
Plastic and articles thereof	1.123	1.212	10.015	11.572
Vehicles other than railway or tramway rolling-stock, parts thereof	981	1.203	25.022	26.801
Electrical machinery and equipment, parts thereof	1.041	1.200	12.011	13.705
Knitted and crocheted goods and articles thereof	1.067	1.032	10.781	11.007
Articles of iron and steel	684	967	8.801	10.534
Edible fruits and nuts, peel of melons or citrus fruits	803	796	5.367	4.943
Animals, vegetable or mikrobial fats and oils and their cleavage products	320	620	2.081	3.539
Non knitted and crocheted goods and articles thereof	523	596	7.513	8.463
Tobacco and metarials instead of tobacco	561	583	782	841
Mineral fuels, minerals oils and product of their distillation	360	567	8.507	16.404
Paper and paperboard, articles of paper pulp of paper or of paperboard	403	505	2.163	2.843
Iron and steel	494	459	17.063	14.672
Preparations of vegetables, fruits or other parts of plants	352	439	2.696	3.080
Organic chemicals	322	383	1.068	1.352
Fish, crustaceans and molluscs	359	348	1.300	1.549
Salt, sulphur, earths and stones, plastering materials, lime and cement	218	259	3.418	3.817
Ceramic products	226	252	1.616	1.861
Furniture	231	247	4.787	5.261
Optical, photographic, cinematographic, measuring checking, precision	209	229	1.421	1.601
OVERALL TOTAL EXPORTS	14.737	17.014	225.214	254.201

Source: TURKSTAT

IMPORTS BY MAJOR CHAPTERS

CHAPTERS (First 20) – Million \$	İZMİR		TÜRKİYE	
	2021	2022	2021	2022
Boilers, machineries and mechanical appliances, parts thereof	1.216	1.437	30.967	34.574
Plastic and articles thereof	1.244	1.353	17.590	18.976
Iron and steel	1.311	1.286	27.618	28.367
Animals, vegetable or mikrobal fats and oils and their cleavage products	467	797	2.499	4.105
Mineral fuels, minerals oils and product of their distillation	386	698	50.692	96.549
Organic chemicals	495	657	9.341	11.120
Paper and paperboard, articles of paper pulp of paper or of paperboard	428	635	2.742	4.055
Oil seeds and oleaginous fruit, industrial plants, straw and fodder	455	617	2.594	3.307
Electrical machinery and equipment, parts thereof	455	565	19.964	21.534
Aluminium and articles thereof	348	486	6.593	7.683
Miscellaneous chemical products	329	403	2.903	3.516
Tobacco and metarials instead of tobacco	341	358	644	753
Residues and waste from the food industries, prepared animal fodder	296	325	2.047	2.469
Articles of iron and steel	227	299	2.845	3.687
Tanning and dyeing extracts, fillers and stoppings, inks	237	287	2.426	2.751
Ships, boats and floating structures	266	285	1.205	1.356
Vehicles other than railway or tramway rolling-stock, parts thereof	215	278	15.596	17.679
Optical, photographic, cinematographic, measuring checking, precision	214	251	4.883	5.243
Inorganic chemicals, organic or inorganic compounds	117	171	2.193	3.475
Cotton, cotton yarn and cotton textiles	110	151	3.715	4.842
OVERALL TOTAL IMPORTS	10.957	13.626	271.426	363.709

Source: TURKSTAT

EXPORTS BY MAJOR COUNTRIES

COUNTRIES (First 20) Million \$	İZMİR		TÜRKİYE	
	2021	2022	2021	2022
Germany	2.030	2.315	19.311	21.144
USA	1.248	1.355	14.720	16.887
United Kingdom	1.112	1.032	13.704	13.005
Italy	853	926	11.473	12.398
Spain	840	902	9.620	9.650
Netherlands	654	843	6.765	8.027
France	656	769	9.111	9.535
Russia	352	625	5.774	9.343
Belgium	416	463	4.899	4.779
Poland	320	370	4.674	5.418
Israel	306	339	6.356	7.033
Iraq	249	323	11.126	13.750
Egypt	200	277	4.514	4.556
Romania	203	251	5.175	6.955
Greece	187	208	3.119	3.302
China	218	207	3.663	3.281
Finland	71	203	510	709
Iran	157	196	2.771	3.069
Sweden	153	185	1.689	1.701
UAE	133	181	5.493	5.253

Source: TURKSTAT

IMPORTS BY MAJOR COUNTRIES

COUNTRIES (First 20) Million \$	İZMİR		TÜRKİYE	
	2021	2022	2021	2022
China	1.180	1.784	32.238	41.355
Germany	1.336	1.546	21.726	24.033
Russia	612	975	28.959	58.849
Italy	653	837	11.563	14.082
USA	648	659	13.148	15.229
Brazil	370	618	3.827	4.831
Malaysia	370	618	3.098	4.289
South Korea	366	406	7.597	9.004
India	195	330	7.936	10.697
United Kingdom	293	320	5.558	5.904
France	270	319	7.932	9.430
Spain	392	308	6.312	7.004
Netherlands	247	246	4.509	4.497
Ukraine	182	233	4.525	4.455
Japan	188	233	4.389	4.641
Belgium	159	197	5.628	4.421
Sweden	178	187	1.984	2.198
Kazakhstan	69	179	1.595	3.515
Romania	125	175	3.434	3.336
Indonesia	66	167	1.847	2.781

Source: TURKSTAT

FUNCTION & STRUCTURE OF EBSO

Established in 1954, the Aegean Region Chamber of Industry (EBSO) is the first and the only regional chamber and is active in 53 different industrial sectors with over 6.000 active members. The executive body consists of 11 members of the Board including a Chairman for 4 year term period and a Secretary General. Mr. Ender YORGANCILAR has been elected as chairman for the last four terms. After the proclamation of the Turkish Republic the Aegean Region Chamber of Industry was the first industrial organization and it acted as a pioneer in many areas such as University-Industry collaboration, creation of the first Technopark in Türkiye as well as the creation of organized industrial zones.

MISSION & VISION

Mission: Our mission is to create value by providing certification, initiative and monitoring, training, research and trade promotion services to our members with the perception of perfectness and to contribute to the development and sustainability of the industry with our stakeholders.

Vision: To be the first solution partner in the globalization of our industry and to keep our position of leading chamber.

STRATEGIC GOAL & STRATEGIES

Strategic Goal

Developing services that increase the loyalty of our stakeholders, create value and to be taken as reference through collaborations.

Strategies

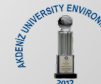
- To provide services to increase the competitiveness of İzmir's industry.
- To increase the customer loyalty by developing our services and relationships.
- To promote sustainable development and to mold public opinion.
- To increase the employee satisfaction and loyalty by improving human processes.
- To sustain corporate development on the way to excellence.

MANAGEMENT CERTIFICATES

- TS ISO 45001 Occupational Health and Safety (2016)
- TS ISO 10002 Customer Satisfaction (2011)
- TS ISO/EIC 27001 Information Security (2011) - 1st Chamber in Türkiye
- ISO 9000 Quality (1995) 1st Chamber in Europe

AWARDS

- Best Local Chambers Award by The Confederation of Asia-Pacific Chambers of Commerce and Industry (2018)
- EFQM Recognised for Excellence 5 Stars (2015)
- Turkish Society for Quality Excellence Prize (2014)
- Turkish Society for Quality Aegean Region Excellence Award (2014)
- EFQM Recognised for Excellence 4 Stars (2012)
- Turkish Society for Quality Aegean Region Excellence Prize (2012)
- Akdeniz University National Environmental Service Award (2012)



CHAMBERS & COMMODITY EXCHANGES IN İZMİR

AEGEAN REGION CHAMBER OF INDUSTRY

Phone: (0090 232) 455 29 00 **Fax:** (0090 232) 483 99 37

Web: www.ebso.org.tr

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AEGEAN REGION CHAMBER OF INDUSTRY

İZMİR CHAMBER OF COMMERCE

Phone: (0090 232) 444 92 92 **Fax:** (0090 232) 498 46 98

Web: www.izto.org.tr

E-mail: info@izto.org.tr



İZMİR COMMODITY EXCHANGE

Phone: (0090 232) 425 13 70 **Fax:** (0090 232) 484 29 54

Web: www.itb.org.tr

E-mail: info@itb.org.tr



AEGEAN EXPORTERS' ASSOCIATIONS

Phone: (0090 232) 488 60 00 **Fax:** (0090 232) 488 61 00

Web: www.eib.org.tr

E-mail: info@eib.org.tr



İZMİR CHAMBER OF SHIPPING

Phone: (0090 232) 425 72 15 **Fax:** (0090 232) 441 87 96

Web: izmir.denizticaretodasi.org.tr

E-mail: izmir@denizticaretodasi.org.tr



ORGANIZED INDUSTRIAL ZONES IN İZMİR

Atatürk OIZ

Located in Çiğli District
Web: www.iaosb.org.tr
E-mail: iaosb@iaosb.org.tr

Aliağa OIZ

Located in Aliağa District
Web: www.alosbi.org.tr
E-mail: info@alosbi.org.tr

Bergama OIZ

Located in Bergama District
Web: www.bosbi.org.tr
E-mail: bosbi@bosbi.org.tr

Bağyurdu OIZ

Located in Kemalpaşa District
Web: www.bayosb.org.tr
E-mail: info@bayosb.org.tr

Buca Ege OIZ

Located in Buca District
Web: www.begos.org.tr
E-mail: info@begos.org.tr

Dikili Agriculture Based Specialized Greenhouse OIZ

Located in Dikili District
Web: www.dikilيتدiosb.org.tr
E-mail: info@dikilيتدiosb.org.tr



İTOB OIZ

Located in Menderes District
Web: www.itob.org.tr
E-mail: info@itob.org.tr

Kemalpaşa OIZ

Located in Kemalpaşa District
Web: www.kosbi.org.tr
E-mail: info@kosbi.org.tr

Kınık OIZ

Located in Kınık District
Web: www.kinikosb.org.tr
E-mail: info@kinikosb.org.tr

Menemen

Plastic Specialized OIZ
Located in Menemen District
Web: www.impiosb.org.tr
E-mail: impiosb@impiosb.org.tr

Ödemiş OIZ

Located in Ödemiş District
Web: www.odemisosb.org.tr
E-mail: bilgi@odemisosb.org.tr

Pancar OIZ

Located in Torbalı District
Web: www.iposb.com.tr
E-mail: iposb@iposb.com.tr

Tire OIZ

Located in Tire District
Web: www.tosbi.org.tr
E-mail: info@tosbi.org.tr

Torbalı Mixed and Furniture Specialized OIZ

Located in Torbalı District
Web: www.torbaliosb.org.tr
E-mail: info@torbaliosb.org.tr

OIZ's Under Construction

- Bayındır Agriculture Based Specialized Plants OIZ
- Kınık Seed & Medicinal-Aromatic Plants OIZ

FREE ZONES&TECHNOPARKS IN İZMİR



İZMİR FREE ZONE

Located in Menemen District

Web: www.izbas.net

E-mail: info@izbas.net

MENEMEN FREE ZONE

Located in Menemen District
(*under construction)

TEKNOPARK İZMİR

Located in Urla District

Web: www.teknoparkizmir.com.tr

E-mail: genelmudurluk@teknoparkizmir.com.tr

DEPART

Located in Menderes District

Web: www.depark.com

E-mail: info@depark.com

IT VALLEY – İZMİR TECHNOLOGY BASE*

Located in Urla District

Web: www.bilisimvadisi.com.tr

E-mail: izmir@bilisimvadisi.com.tr

(*under construction)

WESTERN ANATOLIA FREE ZONE*

Located in Bergama District

Web: www.basbassb.com.tr

E-mail: info@basbassb.com.tr

(*under construction)

AEGEAN FREE ZONE

Located in Gaziemir District

Web: www.esbas.com.tr

E-mail: kurumsal.iletisim@esbas.com.tr

İZMİR SCIENCEPARK

Located in Menderes District

Web: www.izmirbilimpark.com.tr

E-mail: info@izmirbilimpark.com.tr

EGE TEKNOPARK

Located in Bornova District

Web: www.egeteknopark.com.tr

E-mail: teknoparkege@egeteknopark.com.tr

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